

Legislative Appropriations Request for Fiscal Years 2020 and 2021

Submitted to the
Governor's Office, Budget Division
and the Legislative Budget Board

by

Lamar State College - Orange



October 19, 2018

*A Member of the Texas State University System
An Equal Opportunity Institution*

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Schedules Not Included

787 Lamar State College – Orange

For the schedules identified below, Lamar State College – Orange either has no information to report or the schedule is not applicable.

Accordingly, these schedules have been excluded from the Lamar State College – Orange Legislative Appropriations Request for the 2020-2021 Biennium.

Number	Name
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Administrator's Statement

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ADMINISTRATOR'S STATEMENT

Lamar State College – Orange is a two-year, lower division component of the Texas State University System, offering 17 certificate and 15 associate degree programs. The institution serves the educational needs of the State of Texas, Orange County and the surrounding region by providing a high quality academic transfer curriculum, vocational/ technical training programs geared to the needs of the local labor market, and public service activities that provide opportunities for personal growth and community enrichment. Our student body is a diverse mixture that includes concurrently enrolled high school students, traditional high school graduates, and non-traditional students.

Headcount enrollment for Fall 2017 was 2,293 students. This is a reduction of 25 students from the prior biennium. The institution feels this is a great feat in light of the devastating effects of Hurricane Harvey to Orange County and the surrounding area. Hurricane Harvey had significant impact on faculty, staff, and students of Lamar State College – Orange. Students, faculty and staff were impacted by the loss of homes, automobiles, and personal property. While faculty and staff returned to normal working hours soon after the storm, many are still today working to get their homes repaired and personal belongings replaced. With the student population there was the additional challenge of the loss of books and transportation. Many students felt (and still feel today) that the difficulties with transportation, shelter and other essential needs were more pressing than the dollars spent for education. The impact of Hurricane Harvey is still being felt on the campus. As the Legislature addresses recovery efforts, we appreciate your consideration of the impact Hurricane Harvey has had and will continue to have on our community and campus.

The College also appreciates the continued financial support of the Legislature. The Legislature's commitment to capital funding and operational funding is key to providing low cost, high quality educational opportunities. Given our unique structure in Texas as a 2-year college without a tax base, we are asking the Legislature to continue their investment in our mission by increasing our instructional formula rate to a level that reduces our heavy reliance on tuition, thus bringing us more in line with our Community College peers.

The College fully supports the Texas Higher Education Coordinating Board's "60x30TX" initiative. Lamar State College – Orange is committed to providing programs and support services that will allow more Texans to realize the dream of a earning a college certificate or degree. We are developing new strategies to attract more students and to retain those students until they graduate.

If the Legislature determines that a 10% decrease is necessary, Lamar State College-Orange would find it necessary to reduce requested funding for the Maritime and Allied Health programs. Both of these programs have specialized equipment needs, and a significant portion of the initial funds received covered initial capital acquisition. Reducing the appropriation for these programs will force us to postpone the acquisition of additional equipment that is essential to these initiatives, creating a negative impact on student learning and program outcomes. A reduction in appropriation could also result in a decrease in evening classes, which would significantly affect the non-traditional student population.

Background Checks – Lamar State College-Orange's statutory authority to conduct background checks on employees of the college comes from Texas Govt. Code Chapter 411 Subchapter (f) and Texas Education Code Section 51.215. It is Lamar State College-Orange's policy and practice to conduct such checks on all regular full and part time staff and faculty positions identified as security sensitive.

The College is requesting four (4) new exceptional items.

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1. Concurrent Enrollment Grant. The college requests \$1,400,000 to support the concurrent enrollment programs that assist high school students earn college credit prior to graduation. A significant number of high school students in our area qualify as first generation college students. Many of these potential students are economically disadvantaged and are part of an under-represented demographic group. They have no familiarity with higher education and often lack the confidence to attempt college studies. These funds will be used to assist several types of students: vocational/technical students pursuing a course of study defined by HB5; students participating in an early college high school experience; and dual credit students seeking to accelerate their progress toward a four-year degree. These funds will assist the college in meeting the goals outlined in the 60x30TX plan.
2. Funding for establishing a Cosmetology Program. Lamar State College – Orange is requesting \$900,000 (\$450,000 per year) to cover initial costs associated with establishing a cosmetology program. At this time there is no cosmetology program in the immediate Orange County area. Based on information from the Texas Labor Analysis there is a growth in the need for individuals completing such a program. There is currently an increase in the number of online job postings in this service area. The college is seeking the funding to renovate current space (in the newly acquired Workforce Education Building) for classroom and labs (\$500,000), equipment (\$300,000) and startup salaries and benefits (\$100,000). This program would open a new avenue of opportunity for students in the Orange area. The program would provide training for those seeking quick access to entry level employment. It is expected that this program will attract all strata of students: concurrently enrolled high school students, traditional high school graduates and the non-traditional students.
3. Tuition Revenue Bond Project. The College is requesting authorization and debt service for a proposed \$32,000,000 Tuition Revenue Bond project to design and build a facility to replace the existing Academic Center on campus. The building would house classrooms, laboratories, and faculty offices to support the academic transfer curriculum at Lamar State College – Orange.

The existing building that supports our academic transfer curriculum is over 100 years old. The building was constructed circa 1908 as three separate warehouses and subsequently connected to serve as one entity. Structurally, the building is two-story, wood frame construction. Prior to being acquired by the college, the building functioned as a bowling alley with lanes on both floors. The building has no windows or external light sources except for a short window wall added in the early 1990s during a project to enhance the northern entrance to the building.

The college acquired the building in 1971 and converted it for education use. The building has been remodeled on several occasions to house a variety of administrative and instructional functions. Since 2001, the building has been primarily used to accommodate classrooms and labs for natural science classes, information technology, and liberal arts. Additionally, the building is home to the campus computer center. The existing building has reached the end of its useful life and needs to be replaced. Among the building deficiencies are the following:

- All classrooms contain structural support columns that interfere with lines of sight and cause an inefficient use of space;
- The HVAC system was retrofitted to the structure, causing wide temperature fluctuations and energy inefficiencies;
- Restrooms are small, outdated, and difficult to sanitize;
- The flat roof retains water and is difficult to maintain in a coastal environment;
- The elevator is antiquated;
- The science labs need to be updated and modernized;
- Egress in case of fire from the second floor is via a metal fire escape; and
- The computer center is small and lacks adequate climate control.

Administrator's Statement

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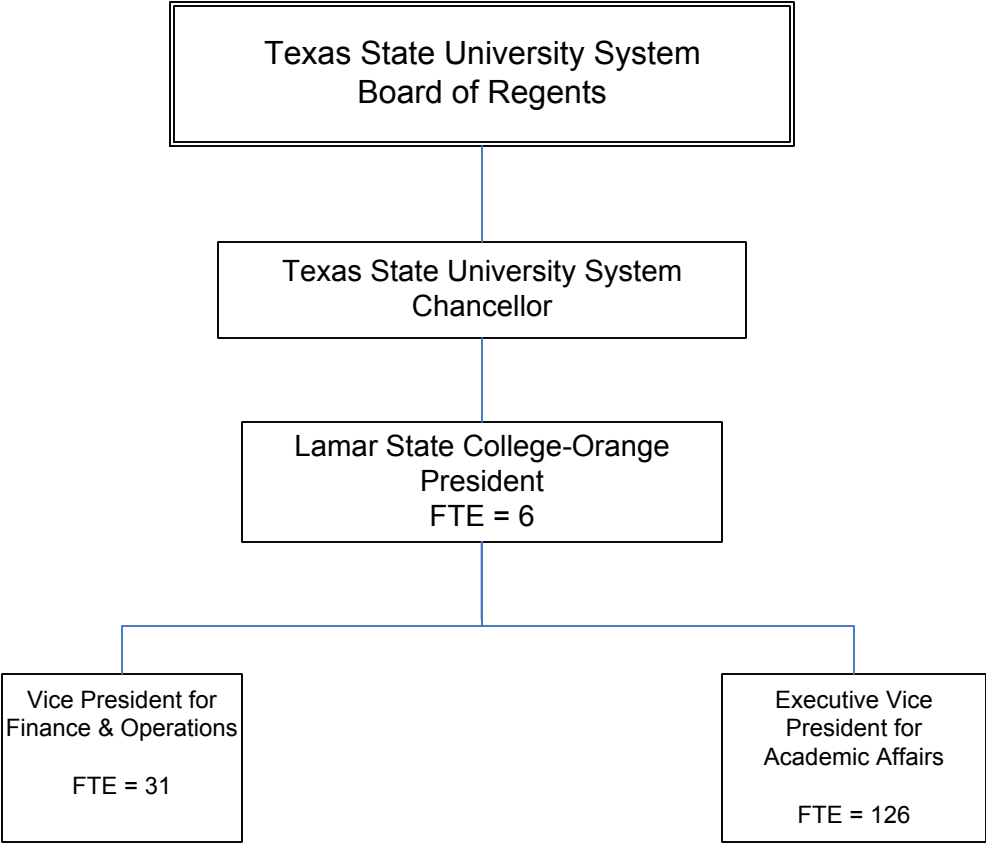
787 Lamar State College - Orange

Funding of this TRB request will allow the college to proceed with the design and construction of a new 50,000 square foot facility that will give students access to modern classrooms and labs, the latest innovations in teaching technology, and a comfortable and safe environment. Additionally, the new facility will reduce maintenance and energy costs for the campus. It will provide a better learning environment for students and a better teaching environment for faculty.

4. Hurricane Harvey Recovery Assistance. Hurricane Harvey was an unprecedented weather event, and the damaging effects of the storm have been and continue to be detrimental to Lamar State College – Orange. Physically, the campus weathered the storm with a modicum of damage, and the cost of much of it has been covered by either insurance or FEMA. The human cost, however, has been much greater and is of more far-reaching circumstance. The loss of enrollment in Fall 2017 and Spring 2018 is documented, and the anticipation is that it will take several years for enrollment to rally, a reflection of how long it will take the citizens to rebound from the effects of the storm. While the enrollment loss is documented at 2%, many students never returned to campus to drop or withdraw from classes. The loss of those students was felt in Spring 2018, and it will continue to be felt in the future.

The revenue loss for fiscal year 2018 is estimated to be \$391,104.50. The loss of head count and contact hours will affect our FY 2020-21 appropriation. Many in the city and county are still working to repair or rebuild homes lost in the flood, and we expect it to be a three to four year process to regain the enrollment of those students who had to leave school to deal with more pressing matters. Lamar State College – Orange is requesting an appropriation that will allow the institution to serve the students, the community, and the state throughout the period of recovery.

Lamar State College-Orange





CERTIFICATE

Agency Name Lamar State College - Orange

This is to certify that the information contained in the agency Legislative Appropriations Request filed with the Legislative Budget Board (LBB) and the Governor's Office Budget Division (Governor's Office) is accurate to the best of my knowledge and that the electronic submission to the LBB via the Automated Budget and Evaluation System of Texas (ABEST) and the PDF file submitted via the LBB Document Submission application are identical.

Additionally, should it become likely at any time that unexpended balances will accrue for any account, the LBB and the Governor's Office will be notified in writing in accordance with Article IX, Section 7.01 (2018-19 GAA).

Chief Executive Officer or Presiding Judge

[Signature]
Signature

Thomas Johnson
Printed Name

President
Title

10-11-18
Date

Board or Commission Chair
[Signature]
Signature

Rossanna Salazar
Printed Name

Chairman
Title

October 16, 2018
Date

Chief Financial Officer

[Signature]
Signature

Mary Wickland
Printed Name

Vice President for Finance & Operations
Title

10-11-18
Date

Budget Overview - Biennial Amounts
86th Regular Session, Agency Submission, Version 1
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787 Lamar State College - Orange
Appropriation Years: 2020-21

EXCEPTIONAL
ITEM
FUNDS

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS 2020-21
	2018-19	2020-21	2018-19	2020-21	2018-19	2020-21	2018-19	2020-21	2018-19	2020-21	
Goal: 1. Provide Instructional and Operations Support											
1.1.1. Academic Education	3,919,895		1,497,679						5,417,574		
1.1.2. Vocational/Technical Education	3,355,569		1,298,480						4,654,049		
1.1.3. Staff Group Insurance Premiums			1,190,219	1,200,000					1,190,219	1,200,000	
1.1.6. Texas Public Education Grants			808,258	855,370					808,258	855,370	
1.1.8. Hold Harmless	874,351	874,351							874,351	874,351	
Total, Goal	8,149,815	874,351	4,794,636	2,055,370					12,944,451	2,929,721	
Goal: 2. Provide Infrastructure Support											
2.1.1. E&G Space Support	1,709,687								1,709,687		
2.1.2. Tuition Revenue Bond Retirement	2,077,962	1,830,652							2,077,962	1,830,652	5,440,000
2.1.5. Small Institution Supplement	750,000								750,000		
Total, Goal	4,537,649	1,830,652							4,537,649	1,830,652	5,440,000
Goal: 3. Provide Non-formula Support											
3.1.1. Allied Health Programs	727,312	727,312							727,312	727,312	
3.2.1. Maritime Technology Program	620,392	620,392							620,392	620,392	
3.4.1. Institutional Enhancement	2,314,889	2,314,889							2,314,889	2,314,889	
3.5.1. Exceptional Item Request											3,082,210
Total, Goal	3,662,593	3,662,593							3,662,593	3,662,593	3,082,210
Total, Agency	16,350,057	6,367,596	4,794,636	2,055,370					21,144,693	8,422,966	8,522,210
Total FTEs									135.6	140.0	4.0

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
1 Provide Instructional and Operations Support					
1 <i>Provide Instructional and Operations Support</i>					
1 ACADEMIC EDUCATION (1)	3,083,381	2,558,643	2,858,931	0	0
2 VOCATIONAL/TECHNICAL EDUCATION (1)	3,083,380	2,583,790	2,070,259	0	0
3 STAFF GROUP INSURANCE PREMIUMS	392,649	590,219	600,000	600,000	600,000
6 TEXAS PUBLIC EDUCATION GRANTS	427,053	386,914	421,344	425,557	429,813
8 HOLD HARMLESS	0	437,176	437,175	437,176	437,175
TOTAL, GOAL 1	\$6,986,463	\$6,556,742	\$6,387,709	\$1,462,733	\$1,466,988
2 Provide Infrastructure Support					
1 <i>Provide Operation and Maintenance of E&G Space</i>					
1 E&G SPACE SUPPORT (1)	904,891	854,842	854,845	0	0
2 TUITION REVENUE BOND RETIREMENT	426,016	1,158,403	919,559	918,315	912,337
5 SMALL INSTITUTION SUPPLEMENT (1)	375,000	375,000	375,000	0	0

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY		Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
TOTAL, GOAL	2	\$1,705,907	\$2,388,245	\$2,149,404	\$918,315	\$912,337
3 Provide Non-formula Support						
1 <i>INSTRUCTIONAL SUPPORT</i>						
1 ALLIED HEALTH PROGRAMS		577,000	363,656	363,656	363,656	363,656
2 <i>Research</i>						
1 MARITIME TECHNOLOGY PROGRAM		500,000	310,196	310,196	310,196	310,196
4 <i>INSTITUTIONAL SUPPORT</i>						
1 INSTITUTIONAL ENHANCEMENT		1,583,748	1,157,445	1,157,444	1,157,445	1,157,444
5 <i>Exceptional Item Request</i>						
1 EXCEPTIONAL ITEM REQUEST		0	0	0	0	0
TOTAL, GOAL	3	\$2,660,748	\$1,831,297	\$1,831,296	\$1,831,297	\$1,831,296
TOTAL, AGENCY STRATEGY REQUEST		\$11,353,118	\$10,776,284	\$10,368,409	\$4,212,345	\$4,210,621

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$11,353,118	\$10,776,284	\$10,368,409	\$4,212,345	\$4,210,621
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	8,590,334	8,293,981	8,056,076	3,186,788	3,180,808
SUBTOTAL	\$8,590,334	\$8,293,981	\$8,056,076	\$3,186,788	\$3,180,808
General Revenue Dedicated Funds:					
770 Est. Other Educational & General	2,762,784	2,482,303	2,312,333	1,025,557	1,029,813
SUBTOTAL	\$2,762,784	\$2,482,303	\$2,312,333	\$1,025,557	\$1,029,813
TOTAL, METHOD OF FINANCING	\$11,353,118	\$10,776,284	\$10,368,409	\$4,212,345	\$4,210,621

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance
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Agency code: 787		Agency name: Lamar State College - Orange				
METHOD OF FINANCING		Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
<u>GENERAL REVENUE</u>						
<u>1</u> General Revenue Fund						
<i>REGULAR APPROPRIATIONS</i>						
Regular Appropriations from MOF Table (2016-17 GAA)						
		\$7,816,888	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2018-19 GAA)						
		\$0	\$8,293,981	\$8,056,076	\$0	\$0
Regular Appropriations						
		\$0	\$0	\$0	\$3,186,788	\$3,180,808
<i>TRANSFERS</i>						
THECB Rider 71/HB100 Tuition Revenue Bond Debt Service						
		\$773,457	\$0	\$0	\$0	\$0
<i>LAPSED APPROPRIATIONS</i>						
Regular Appropriation from MOF Table (2016-17 GAA)						
		\$(11)	\$0	\$0	\$0	\$0
TOTAL,	General Revenue Fund	\$8,590,334	\$8,293,981	\$8,056,076	\$3,186,788	\$3,180,808

2.B. Summary of Base Request by Method of Finance
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Agency code: 787	Agency name: Lamar State College - Orange				
METHOD OF FINANCING	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
TOTAL, ALL GENERAL REVENUE	\$8,590,334	\$8,293,981	\$8,056,076	\$3,186,788	\$3,180,808

GENERAL REVENUE FUND - DEDICATED

770 GR Dedicated - Estimated Other Educational and General Income Account No. 770

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2016-17 GAA)

\$2,164,533	\$0	\$0	\$0	\$0
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Regular Appropriations from MOF Table (2018-19 GAA)

\$0	\$2,144,000	\$2,312,333	\$0	\$0
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Regular Appropriations

\$0	\$0	\$0	\$1,025,557	\$1,029,813
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BASE ADJUSTMENT

Revised Receipts

\$(91,416)	\$(108,167)	\$0	\$0	\$0
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Adjustments to Expended

\$689,667	\$446,470	\$0	\$0	\$0
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2.B. Summary of Base Request by Method of Finance
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Agency code:	787	Agency name:	Lamar State College - Orange			
METHOD OF FINANCING		Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
<u>GENERAL REVENUE FUND - DEDICATED</u>						
TOTAL,	GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$2,762,784	\$2,482,303	\$2,312,333	\$1,025,557	\$1,029,813
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770						
		\$2,762,784	\$2,482,303	\$2,312,333	\$1,025,557	\$1,029,813
TOTAL, ALL	GENERAL REVENUE FUND - DEDICATED	\$2,762,784	\$2,482,303	\$2,312,333	\$1,025,557	\$1,029,813
TOTAL,	GR & GR-DEDICATED FUNDS	\$11,353,118	\$10,776,284	\$10,368,409	\$4,212,345	\$4,210,621
GRAND TOTAL		\$11,353,118	\$10,776,284	\$10,368,409	\$4,212,345	\$4,210,621

2.B. Summary of Base Request by Method of Finance
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METHOD OF FINANCING	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
Agency code: 787 Agency name: Lamar State College - Orange					
FULL-TIME-EQUIVALENT POSITIONS					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2016-17 GAA)	148.3	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2018-19 GAA)	0.0	132.8	132.8	0.0	0.0
Authorized by Article 9, Section 6.10	0.0	1.7	2.8	0.0	0.0
Regular Appropriations	0.0	0.0	0.0	140.0	140.0
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
Unauthorized Number Above (Below) Cap	(10.3)	0.0	0.0	0.0	0.0
TOTAL, ADJUSTED FTES	138.0	134.5	135.6	140.0	140.0

NUMBER OF 100% FEDERALLY FUNDED FTEs

2.C. Summary of Base Request by Object of Expense

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OBJECT OF EXPENSE	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
1001 SALARIES AND WAGES	\$3,706,061	\$3,767,533	\$3,917,380	\$1,150,966	\$1,150,965
1002 OTHER PERSONNEL COSTS	\$295,622	\$173,462	\$343,358	\$159,603	\$159,602
1005 FACULTY SALARIES	\$3,463,517	\$3,756,368	\$2,771,126	\$451,943	\$451,943
2001 PROFESSIONAL FEES AND SERVICES	\$6,960	\$0	\$0	\$0	\$0
2003 CONSUMABLE SUPPLIES	\$41,025	\$100,541	\$45,717	\$9,005	\$9,005
2004 UTILITIES	\$369,570	\$70,790	\$356,412	\$70,207	\$70,207
2007 RENT - MACHINE AND OTHER	\$25,958	\$34,445	\$27,011	\$5,320	\$5,320
2008 DEBT SERVICE	\$426,016	\$1,158,403	\$919,559	\$918,315	\$912,337
2009 OTHER OPERATING EXPENSE	\$2,640,287	\$1,714,742	\$1,777,547	\$1,250,518	\$1,254,774
4000 GRANTS	\$0	\$0	\$0	\$0	\$0
5000 CAPITAL EXPENDITURES	\$378,102	\$0	\$210,299	\$196,468	\$196,468
OOE Total (Excluding Riders)	\$11,353,118	\$10,776,284	\$10,368,409	\$4,212,345	\$4,210,621
OOE Total (Riders)					
Grand Total	\$11,353,118	\$10,776,284	\$10,368,409	\$4,212,345	\$4,210,621

2.D. Summary of Base Request Objective Outcomes
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787 Lamar State College - Orange

Goal/ Objective / Outcome	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
KEY 1 Percent of Courses Completed					
	94.10%	94.00%	95.00%	95.00%	95.00%
KEY 2 Number of Students Who Transfer to a University					
	485.00	500.00	500.00	500.00	500.00
KEY 3 Percent of Contact Hours Taught by Full-time Faculty					
	61.20%	58.50%	58.00%	58.00%	58.00%
KEY 4 Percentage of Underprepared Students Satisfy TSI Obligation in Math					
	49.50%	50.00%	50.00%	50.00%	50.00%
KEY 5 Percentage of Underprepared Students Satisfy TSI Obligation in Writing					
	47.50%	48.00%	48.00%	48.00%	48.00%
KEY 6 Percentage of Underprepared Students Satisfy TSI Obligation in Reading					
	49.60%	50.00%	50.00%	50.00%	50.00%

2.E. Summary of Exceptional Items Request
 86th Regular Session, Agency Submission, Version 1
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DATE: 10/18/2018
 TIME : 11:11:15AM

Agency code: 787

Agency name: Lamar State College - Orange

Priority	Item	2020			2021			Biennium	
		GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Concurrent Enrollment Grant	\$700,000	\$700,000		\$700,000	\$700,000		\$1,400,000	\$1,400,000
2	Cosmetology Program	\$450,000	\$450,000	4.0	\$450,000	\$450,000	4.0	\$900,000	\$900,000
3	Tuition Revenue Bond Debt Service	\$2,720,000	\$2,720,000		\$2,720,000	\$2,720,000		\$5,440,000	\$5,440,000
4	Hurricane Harvey Recovery Asst.	\$391,105	\$391,105		\$391,105	\$391,105		\$782,210	\$782,210
Total, Exceptional Items Request		\$4,261,105	\$4,261,105	4.0	\$4,261,105	\$4,261,105	4.0	\$8,522,210	\$8,522,210

Method of Financing

General Revenue	\$4,261,105	\$4,261,105		\$4,261,105	\$4,261,105		\$8,522,210	\$8,522,210
General Revenue - Dedicated								
Federal Funds								
Other Funds								
	\$4,261,105	\$4,261,105		\$4,261,105	\$4,261,105		\$8,522,210	\$8,522,210

Full Time Equivalent Positions

4.0

4.0

Number of 100% Federally Funded FTEs

2.F. Summary of Total Request by Strategy
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/18/2018
 TIME : 11:11:15AM

Agency code: 787 Agency name: Lamar State College - Orange

Goal/Objective/STRATEGY	Base 2020	Base 2021	Exceptional 2020	Exceptional 2021	Total Request 2020	Total Request 2021
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
1 ACADEMIC EDUCATION	\$0	\$0	\$0	\$0	\$0	\$0
2 VOCATIONAL/TECHNICAL EDUCATION	0	0	0	0	0	0
3 STAFF GROUP INSURANCE PREMIUMS	600,000	600,000	0	0	600,000	600,000
6 TEXAS PUBLIC EDUCATION GRANTS	425,557	429,813	0	0	425,557	429,813
8 HOLD HARMLESS	437,176	437,175	0	0	437,176	437,175
TOTAL, GOAL 1	\$1,462,733	\$1,466,988	\$0	\$0	\$1,462,733	\$1,466,988
2 Provide Infrastructure Support						
1 <i>Provide Operation and Maintenance of E&G Space</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 TUITION REVENUE BOND RETIREMENT	918,315	912,337	2,720,000	2,720,000	3,638,315	3,632,337
5 SMALL INSTITUTION SUPPLEMENT	0	0	0	0	0	0
TOTAL, GOAL 2	\$918,315	\$912,337	\$2,720,000	\$2,720,000	\$3,638,315	\$3,632,337

2.F. Summary of Total Request by Strategy
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/18/2018
 TIME : 11:11:15AM

Agency code: 787 Agency name: Lamar State College - Orange

Goal/Objective/STRATEGY	Base 2020	Base 2021	Exceptional 2020	Exceptional 2021	Total Request 2020	Total Request 2021
3 Provide Non-formula Support						
1 <i>INSTRUCTIONAL SUPPORT</i>						
1 ALLIED HEALTH PROGRAMS	\$363,656	\$363,656	\$0	\$0	\$363,656	\$363,656
2 <i>Research</i>						
1 MARITIME TECHNOLOGY PROGRAM	310,196	310,196	0	0	310,196	310,196
4 <i>INSTITUTIONAL SUPPORT</i>						
1 INSTITUTIONAL ENHANCEMENT	1,157,445	1,157,444	0	0	1,157,445	1,157,444
5 <i>Exceptional Item Request</i>						
1 EXCEPTIONAL ITEM REQUEST	0	0	1,541,105	1,541,105	1,541,105	1,541,105
TOTAL, GOAL 3	\$1,831,297	\$1,831,296	\$1,541,105	\$1,541,105	\$3,372,402	\$3,372,401
TOTAL, AGENCY STRATEGY REQUEST	\$4,212,345	\$4,210,621	\$4,261,105	\$4,261,105	\$8,473,450	\$8,471,726
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$4,212,345	\$4,210,621	\$4,261,105	\$4,261,105	\$8,473,450	\$8,471,726

2.F. Summary of Total Request by Strategy
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/18/2018
 TIME : 11:11:15AM

Agency code: 787 Agency name: Lamar State College - Orange

Goal/Objective/STRATEGY	Base 2020	Base 2021	Exceptional 2020	Exceptional 2021	Total Request 2020	Total Request 2021
General Revenue Funds:						
1 General Revenue Fund	\$3,186,788	\$3,180,808	\$4,261,105	\$4,261,105	\$7,447,893	\$7,441,913
	\$3,186,788	\$3,180,808	\$4,261,105	\$4,261,105	\$7,447,893	\$7,441,913
General Revenue Dedicated Funds:						
770 Est. Other Educational & General	1,025,557	1,029,813	0	0	1,025,557	1,029,813
	\$1,025,557	\$1,029,813	\$0	\$0	\$1,025,557	\$1,029,813
TOTAL, METHOD OF FINANCING	\$4,212,345	\$4,210,621	\$4,261,105	\$4,261,105	\$8,473,450	\$8,471,726
FULL TIME EQUIVALENT POSITIONS	140.0	140.0	4.0	4.0	144.0	144.0

2.G. Summary of Total Request Objective Outcomes
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/18/2018
 Time: 11:11:16AM

Agency code: 787

Agency name: Lamar State College - Orange

Goal/ Objective / Outcome

		BL 2020	BL 2021	Excp 2020	Excp 2021	Total Request 2020	Total Request 2021
1	Provide Instructional and Operations Support						
1	<i>Provide Instructional and Operations Support</i>						
KEY	1 Percent of Courses Completed						
		95.00%	95.00%			95.00%	95.00%
KEY	2 Number of Students Who Transfer to a University						
		500.00	500.00			500.00	500.00
KEY	3 Percent of Contact Hours Taught by Full-time Faculty						
		58.00%	58.00%			58.00%	58.00%
KEY	4 Percentage of Underprepared Students Satisfy TSI Obligation in Math						
		50.00%	50.00%			50.00%	50.00%
KEY	5 Percentage of Underprepared Students Satisfy TSI Obligation in Writing						
		48.00%	48.00%			48.00%	48.00%
KEY	6 Percentage of Underprepared Students Satisfy TSI Obligation in Reading						
		50.00%	50.00%			50.00%	50.00%

787 Lamar State College - Orange

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Academic Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 ⁽¹⁾	BL 2021 ⁽¹⁾
Output Measures:						
1	Number of Degrees or Certificates Awarded	616.00	420.00	480.00	480.00	480.00
2	Percentage of Graduates Employed	70.20 %	71.00 %	72.00 %	72.00 %	72.00 %
3	Percent of Courses Completed	94.10 %	94.00 %	95.00 %	95.00 %	95.00 %
4	Number of Students Who Transfer to a University	485.00	500.00	500.00	500.00	500.00
5	Percent of Contact Hours Taught by Full-time Faculty	61.20 %	58.50 %	58.00 %	58.00 %	58.00 %
Efficiency Measures:						
KEY 1	Administrative Cost as a Percent of Operating Budget	14.60 %	13.10 %	12.80 %	12.80 %	12.80 %
Explanatory/Input Measures:						
1	Student/Faculty Ratio	30.00	30.00	30.00	30.00	30.00
2	Percentage of Enrolled Students Who Are Minorities	25.50 %	26.00 %	28.00 %	28.00 %	28.00 %
3	% Enrolled Students Who Are Academically Disadvantaged	16.30 %	17.00 %	18.00 %	18.00 %	18.00 %
4	% of Students Who Are Economically Disadvantaged	33.40 %	35.00 %	36.00 %	36.00 %	36.00 %
5	Number of Students Enrolled as of the Twelfth Class Day	2,338.00	2,293.00	2,350.00	2,350.00	2,350.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,212,013	\$941,190	\$1,353,539	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$88,168	\$46,229	\$102,275	\$0	\$0

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

787 Lamar State College - Orange

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Academic Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 ⁽¹⁾	BL 2021 ⁽¹⁾
1005	FACULTY SALARIES	\$1,250,264	\$1,364,095	\$1,318,726	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$1,655	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$9,754	\$40,481	\$3,201	\$0	\$0
2004	UTILITIES	\$87,867	\$28,502	\$24,955	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$6,172	\$13,869	\$1,891	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$420,573	\$124,277	\$46,322	\$0	\$0
5000	CAPITAL EXPENDITURES	\$6,915	\$0	\$8,022	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$3,083,381	\$2,558,643	\$2,858,931	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$2,111,840	\$1,809,738	\$2,110,157	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$2,111,840	\$1,809,738	\$2,110,157	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$971,541	\$748,905	\$748,774	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$971,541	\$748,905	\$748,774	\$0	\$0

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

787 Lamar State College - Orange

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Academic Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 ⁽¹⁾	BL 2021 ⁽¹⁾
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)					\$3,083,381	\$2,558,643
FULL TIME EQUIVALENT POSITIONS:					47.1	41.1
					52.4	55.0
					55.0	55.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The funds are distributed on a proportionate contact hour basis. The rate per proportional contact hour is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

787 Lamar State College - Orange

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Academic Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 ⁽¹⁾	BL 2021 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$5,417,574	\$0	\$(5,417,574)	\$(5,417,574)	Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.
			\$(5,417,574)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

787 Lamar State College - Orange

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 2 Vocational/Technical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 ⁽¹⁾	BL 2021 ⁽¹⁾
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,212,013	\$978,153	\$934,631	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$88,168	\$52,439	\$74,061	\$0	\$0
1005	FACULTY SALARIES	\$1,250,264	\$1,346,069	\$1,000,457	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$1,655	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$9,754	\$40,481	\$2,318	\$0	\$0
2004	UTILITIES	\$87,867	\$28,502	\$18,070	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$6,172	\$13,869	\$1,370	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$420,572	\$124,277	\$33,543	\$0	\$0
5000	CAPITAL EXPENDITURES	\$6,915	\$0	\$5,809	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$3,083,380	\$2,583,790	\$2,070,259	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$2,111,839	\$1,827,525	\$1,528,044	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$2,111,839	\$1,827,525	\$1,528,044	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$971,541	\$756,265	\$542,215	\$0	\$0

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

787 Lamar State College - Orange

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 2 Vocational/Technical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 ⁽¹⁾	BL 2021 ⁽¹⁾
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$971,541	\$756,265	\$542,215	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,083,380	\$2,583,790	\$2,070,259	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		47.1	41.6	37.9	39.3	39.3

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The funds are distributed on a proportionate contact hour basis. The rate per proportional contact hour is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

787 Lamar State College - Orange

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 2 Vocational/Technical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 ⁽¹⁾	BL 2021 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$4,654,049	\$0	\$(4,654,049)	\$(4,654,049)	Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.
			\$(4,654,049)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

787 Lamar State College - Orange

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$392,649	\$590,219	\$600,000	\$600,000	\$600,000
TOTAL, OBJECT OF EXPENSE		\$392,649	\$590,219	\$600,000	\$600,000	\$600,000
Method of Financing:						
770	Est. Other Educational & General	\$392,649	\$590,219	\$600,000	\$600,000	\$600,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$392,649	\$590,219	\$600,000	\$600,000	\$600,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$600,000	\$600,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$392,649	\$590,219	\$600,000	\$600,000	\$600,000

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General Funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. Strategy Request
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2018 11:11:16AM

787 Lamar State College - Orange

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2018 + Bud 2019)</u>	<u>Baseline Request (BL 2020 + BL 2021)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,190,219	\$1,200,000	\$9,781	\$9,781	Biennial change is due to anticipated salary growth requiring increase in staff group insurance premiums.
			\$9,781	Total of Explanation of Biennial Change

787 Lamar State College - Orange

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$427,053	\$386,914	\$421,344	\$425,557	\$429,813
TOTAL, OBJECT OF EXPENSE		\$427,053	\$386,914	\$421,344	\$425,557	\$429,813
Method of Financing:						
770	Est. Other Educational & General	\$427,053	\$386,914	\$421,344	\$425,557	\$429,813
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$427,053	\$386,914	\$421,344	\$425,557	\$429,813
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$425,557	\$429,813
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$427,053	\$386,914	\$421,344	\$425,557	\$429,813

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

787 Lamar State College - Orange

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.1 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2018 + Bud 2019)</u>	<u>Baseline Request (BL 2020 + BL 2021)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$808,258	\$855,370	\$47,112	\$47,112	Anticipated enrollment growth results in increased TPEG.
			\$47,112	Total of Explanation of Biennial Change

787 Lamar State College - Orange

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 8 Hold Harmless

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$437,176	\$437,175	\$437,176	\$437,175
TOTAL, OBJECT OF EXPENSE		\$0	\$437,176	\$437,175	\$437,176	\$437,175
Method of Financing:						
1	General Revenue Fund	\$0	\$437,176	\$437,175	\$437,176	\$437,175
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$437,176	\$437,175	\$437,176	\$437,175
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$437,176	\$437,175
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$437,176	\$437,175	\$437,176	\$437,175
FULL TIME EQUIVALENT POSITIONS:		0.0	7.6	8.3	8.3	8.3

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The funds are distributed on a proportionate contact hour basis. The rate per proportional contact hour is established by the Legislature each biennium.

787 Lamar State College - Orange

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 8 Hold Harmless

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2018 + Bud 2019)</u>	<u>Baseline Request (BL 2020 + BL 2021)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$874,351	\$874,351	\$0	\$0	There is no change from 2018-19 to 2020-21.
			<u>\$0</u>	Total of Explanation of Biennial Change

787 Lamar State College - Orange

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 1 E&G Space Support

Service Categories:
 Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 ⁽¹⁾	BL 2021 ⁽¹⁾
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	75.00	75.00	75.00	75.00	75.00
2	Space Utilization Rate of Labs	83.00	57.00	83.00	83.00	83.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$203,245	\$738,200	\$103,245	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$7,420	\$26,429	\$7,420	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$2,184	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$12,873	\$17,631	\$31,193	\$0	\$0
2004	UTILITIES	\$115,964	\$12,414	\$243,180	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$8,145	\$6,040	\$18,430	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$555,060	\$54,128	\$451,377	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$904,891	\$854,842	\$854,845	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$904,891	\$854,842	\$854,845	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$904,891	\$854,842	\$854,845	\$0	\$0

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

787 Lamar State College - Orange

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 1 E&G Space Support

Service Categories:
 Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 ⁽¹⁾	BL 2021 ⁽¹⁾
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$904,891	\$854,842	\$854,845	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		3.9	7.4	2.1	4.0	4.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant-related formulas and utilities. This formula is driven by the predicted square feet for universities' educational and general activities produced by the Coordinating Board Space Projection Model. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

787 Lamar State College - Orange

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 1 E&G Space Support

Service Categories:
 Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 ⁽¹⁾	BL 2021 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$1,709,687	\$0	\$(1,709,687)	\$(1,709,687)	Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.
			\$(1,709,687)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

787 Lamar State College - Orange

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 2 Tuition Revenue Bond Retirement

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
2008	DEBT SERVICE	\$426,016	\$1,158,403	\$919,559	\$918,315	\$912,337
TOTAL, OBJECT OF EXPENSE		\$426,016	\$1,158,403	\$919,559	\$918,315	\$912,337
Method of Financing:						
1	General Revenue Fund	\$426,016	\$1,158,403	\$919,559	\$918,315	\$912,337
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$426,016	\$1,158,403	\$919,559	\$918,315	\$912,337
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$918,315	\$912,337
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$426,016	\$1,158,403	\$919,559	\$918,315	\$912,337

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Tuition revenue bond debt service requested is equal to 100% of debt service on existing bonds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. Strategy Request
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

10/18/2018 11:11:16AM

787 Lamar State College - Orange

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 2 Tuition Revenue Bond Retirement

Service Categories:
 Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$2,077,962	\$1,830,652	\$(247,310)	\$(247,310)	2018-19 biennium reflects the final payment of a 1997 bond issue.
			\$(247,310)	Total of Explanation of Biennial Change

787 Lamar State College - Orange

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 5 Small Institution Supplement

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 ⁽¹⁾	BL 2021 ⁽¹⁾
Objects of Expense:						
1001	SALARIES AND WAGES	\$375,000	\$375,000	\$375,000	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$375,000	\$375,000	\$375,000	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$375,000	\$375,000	\$375,000	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$375,000	\$375,000	\$375,000	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$375,000	\$375,000	\$375,000	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		6.9	6.6	6.9	7.1	7.1

STRATEGY DESCRIPTION AND JUSTIFICATION:

The College provides an affordable, accessible, and quality system of higher education that prepares individual for a changing economy and workforce.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

787 Lamar State College - Orange

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 5 Small Institution Supplement

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020 ⁽¹⁾	BL 2021 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$750,000	\$0	\$(750,000)	\$(750,000)	Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.
			\$(750,000)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2020-21 because amounts are not determined by institutions.

787 Lamar State College - Orange

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
 STRATEGY: 1 Allied Health Programs

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	\$350,000	\$100,000	\$160,000	\$160,000	\$160,000
1002	OTHER PERSONNEL COSTS	\$100,000	\$26,250	\$52,736	\$52,736	\$52,736
1005	FACULTY SALARIES	\$126,080	\$11,741	\$50,000	\$50,000	\$50,000
2009	OTHER OPERATING EXPENSE	\$920	\$225,665	\$50,920	\$50,920	\$50,920
5000	CAPITAL EXPENDITURES	\$0	\$0	\$50,000	\$50,000	\$50,000
TOTAL, OBJECT OF EXPENSE		\$577,000	\$363,656	\$363,656	\$363,656	\$363,656
Method of Financing:						
1	General Revenue Fund	\$577,000	\$363,656	\$363,656	\$363,656	\$363,656
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$577,000	\$363,656	\$363,656	\$363,656	\$363,656
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$363,656	\$363,656
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$577,000	\$363,656	\$363,656	\$363,656	\$363,656
FULL TIME EQUIVALENT POSITIONS:		9.2	6.7	6.7	4.5	4.5

787 Lamar State College - Orange

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 INSTRUCTIONAL SUPPORT Service Categories:
 STRATEGY: 1 Allied Health Programs Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The mission of this special item is to expand Allied Health course offerings at Lamar State College-Orange to better meet the needs of the local health care community while enhancing employment prospects for our students. The new Physical Therapy Assisting program complements existing Allied Health programs and is a needed program that is not available in the immediate surrounding area. The program supports salary costs associated with academic and student support programs.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$727,312	\$727,312	\$0	\$0	There is no change from 2018-19 to 2020-21.
		\$0		Total of Explanation of Biennial Change

787 Lamar State College - Orange

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 2 Research
 STRATEGY: 1 Maritime Technology Program

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	\$85,000	\$87,538	\$85,000	\$85,000	\$85,000
1002	OTHER PERSONNEL COSTS	\$0	\$18,577	\$35,000	\$35,000	\$35,000
1005	FACULTY SALARIES	\$0	\$800	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$50,728	\$203,281	\$43,728	\$43,728	\$43,728
5000	CAPITAL EXPENDITURES	\$364,272	\$0	\$146,468	\$146,468	\$146,468
TOTAL, OBJECT OF EXPENSE		\$500,000	\$310,196	\$310,196	\$310,196	\$310,196
Method of Financing:						
1	General Revenue Fund	\$500,000	\$310,196	\$310,196	\$310,196	\$310,196
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$500,000	\$310,196	\$310,196	\$310,196	\$310,196
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$310,196	\$310,196
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$500,000	\$310,196	\$310,196	\$310,196	\$310,196
FULL TIME EQUIVALENT POSITIONS:		3.0	3.5	3.5	4.0	4.0

787 Lamar State College - Orange

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 2 Research
 STRATEGY: 1 Maritime Technology Program

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The mission of the Maritime Program is to serve the needs of the Maritime interests operating the Sabine-Neches Waterway and adjacent offshore waters. The Sabine-Neches Waterway is the nation's fourth largest waterway and plays a critical role in transporting petrochemical and military resources. The mission of this program provides training for those seeking entry level and intermediate level employment and provides professional development opportunities for those currently certified in the Maritime industry.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2018 + Bud 2019)</u>	<u>Baseline Request (BL 2020 + BL 2021)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$620,392	\$620,392	\$0	\$0	There is no change from 2018-19 to 2020-21.
			\$0	Total of Explanation of Biennial Change

787 Lamar State College - Orange

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 4 INSTITUTIONAL SUPPORT
 STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	\$268,790	\$110,276	\$468,790	\$468,790	\$468,790
1002	OTHER PERSONNEL COSTS	\$11,866	\$3,538	\$71,866	\$71,867	\$71,866
1005	FACULTY SALARIES	\$836,909	\$1,033,663	\$401,943	\$401,943	\$401,943
2001	PROFESSIONAL FEES AND SERVICES	\$1,466	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$8,644	\$1,948	\$9,005	\$9,005	\$9,005
2004	UTILITIES	\$77,872	\$1,372	\$70,207	\$70,207	\$70,207
2007	RENT - MACHINE AND OTHER	\$5,469	\$667	\$5,320	\$5,320	\$5,320
2009	OTHER OPERATING EXPENSE	\$372,732	\$5,981	\$130,313	\$130,313	\$130,313
TOTAL, OBJECT OF EXPENSE		\$1,583,748	\$1,157,445	\$1,157,444	\$1,157,445	\$1,157,444
Method of Financing:						
1	General Revenue Fund	\$1,583,748	\$1,157,445	\$1,157,444	\$1,157,445	\$1,157,444
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,583,748	\$1,157,445	\$1,157,444	\$1,157,445	\$1,157,444

787 Lamar State College - Orange

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 4 INSTITUTIONAL SUPPORT
 STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,157,445	\$1,157,444
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,583,748	\$1,157,445	\$1,157,444	\$1,157,445	\$1,157,444
FULL TIME EQUIVALENT POSITIONS:		20.8	20.0	17.8	17.8	17.8

STRATEGY DESCRIPTION AND JUSTIFICATION:

Special item funding is used to supplement faculty salaries and other institutional operating costs for various vocational and technical training programs. This special item has assisted the institution in providing needed funding so the College can deliver necessary instruction, purchase equipment and support the needs of new programs. A reduction in these funds will result in the reduction of class offerings, instructional equipment purchases, professional development for faculty, and scholarship aid to students.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

787 Lamar State College - Orange

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 4 INSTITUTIONAL SUPPORT
 STRATEGY: 1 Institutional Enhancement

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$2,314,889	\$2,314,889	\$0	\$0	There is no change from 2018-19 to 2020-21.
			\$0	Total of Explanation of Biennial Change

787 Lamar State College - Orange

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 5 Exceptional Item Request
 STRATEGY: 1 Exceptional Item Request

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$0	\$0
4000	GRANTS	\$0	\$0	\$0	\$0	\$0
5000	CAPITAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

787 Lamar State College - Orange

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 5 Exceptional Item Request Service Categories:
 STRATEGY: 1 Exceptional Item Request Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2018 + Bud 2019)</u>	<u>Baseline Request (BL 2020 + BL 2021)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$0	\$0	\$0	\$0	Not Applicable.
			<u>\$0</u>	Total of Explanation of Biennial Change

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$11,353,118	\$10,776,284	\$10,368,409	\$4,212,345	\$4,210,621
METHODS OF FINANCE (INCLUDING RIDERS):				\$4,212,345	\$4,210,621
METHODS OF FINANCE (EXCLUDING RIDERS):	\$11,353,118	\$10,776,284	\$10,368,409	\$4,212,345	\$4,210,621
FULL TIME EQUIVALENT POSITIONS:	138.0	134.5	135.6	140.0	140.0

3.A.1. PROGRAM-LEVEL REQUEST SCHEDULE
86th Regular Session, Agency Submission, Version 1

Agency Code: 787		Agency: Lamar State College-Orange				Prepared By: Jamie Oltz					
Date: October 16, 2018						18-19	Requested	Requested	Biennial Total	Biennial Difference	
Goal	Goal Name	Strategy	Strategy Name	Program	Program Name	Base	2020	2021	20-21	\$	%
A	Instruction/Operations	A.1.1	Academic Education	1	Academic Education	\$6,267,778	n/a	n/a	n/a	n/a	
A	Instruction/Operations	A.1.2	Vocational/Technical Education	1	Vocational/Technical Education	\$3,932,436	n/a	n/a	n/a	n/a	
A	Instruction/Operations	A.1.3	Staff Group Insurance Premiums	1	Staff Group Insurance Premiums	\$535,898	\$600,000	\$600,000	\$1,200,000	\$664,102	123.9%
A	Instruction/Operations	A.1.4	Texas Public Education Grants	1	Texas Public Education Grants	\$836,284	\$425,557	\$429,813	\$855,370	\$19,086	2.3%
A	Instruction/Operations	A.1.5	Hold Harmless	1	Hold Harmless	\$874,351	\$437,176	\$437,175	\$874,351	\$0	0.0%
B	Infrastructure Support	B.1.1	E&G Space Support	1	E&G Space Support	\$1,709,687	n/a	n/a	n/a	n/a	
B	Infrastructure Support	B.1.2	Tuition Revenue Bond Retirement	1	Tuition Revenue Bond Retirement	\$2,077,962	\$3,638,315	\$3,632,337	\$7,270,652	\$5,192,690	249.9%
B	Infrastructure Support	B.1.3	Small Institutional Supplement	1	Small Institutional Supplement	\$750,000	n/a	n/a	n/a	n/a	
C	Non-Formula Support	C.1.1	Allied Health Programs	1	Allied Health Programs	\$727,312	\$363,656	\$363,656	\$727,312	\$0	0.0%
C	Non-Formula Support	C.2.1	Maritime Technology Program	1	Maritime Technology Program	\$620,392	\$310,196	\$310,196	\$620,392	\$0	0.0%
C	Non-Formula Support	C.3.1	Institutional Enhancement	1	Instruction	\$2,314,890	\$1,157,444	\$1,157,444	\$2,314,888	(\$2)	0.0%
C	Exceptional Item Request	C.1.5	Concurrent Enrollment Grant	1	Concurrent Enrollment Grant		\$700,000	\$700,000	\$1,400,000	\$1,400,000	
C	Exceptional Item Request	C.1.5	Cosmetology Program	1	Cosmetology Program		\$450,000	\$450,000	\$900,000	\$900,000	
C	Exceptional Item Request	C.1.5	Hurricane Harvey Recovery Assistance	1	Hurricane Harvey Recovery Assistance		\$391,105	\$391,105	\$782,210	\$782,210	

4.A. Exceptional Item Request Schedule
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2018
 TIME: 11:11:46AM

Agency code: 787

Agency name:
Lamar State College - Orange

CODE	DESCRIPTION	Excp 2020	Excp 2021
	Item Name: Concurrent Enrollment Grant Item Priority: 1 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request		

OBJECTS OF EXPENSE:

4000	GRANTS	700,000	700,000
TOTAL, OBJECT OF EXPENSE		\$700,000	\$700,000

METHOD OF FINANCING:

1	General Revenue Fund	700,000	700,000
TOTAL, METHOD OF FINANCING		\$700,000	\$700,000

DESCRIPTION / JUSTIFICATION:

The college requests waiver and scholarship funding in the amount of \$1,400,000 (\$700,000 per year) to assist high school students concurrently enrolled in high school and college classes. A significant number of high school students in our area qualify as first generation college students. Many of these potential students are economically disadvantaged and are part of an under represented demographic group. They have no familiarity with higher education and often lack the confidence to attempt college studies. These funds will be used to assist several types of students: vocational/technical students pursuing a course of study defined by HB5; students participating in an early college high school experience; and dual credit students seeking to accelerate their progress toward a four-year degree. These funds will assist the college in meeting the goals outlined in the 60x30TX plan.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years: N/A
 Year established and funding source prior to receiving special item funding: N/A
 Formula funding: N/A
 Non-general revenue sources of funding: N/A
 Consequences of not funding: N/A

PCLS TRACKING KEY:

4.A. Exceptional Item Request Schedule
86th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2018
TIME: 11:11:46AM

Agency code: 787

Agency name:
Lamar State College - Orange

CODE	DESCRIPTION	Excp 2020	Excp 2021
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DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

The college requests out-year costs for waiver and scholarship funding to assist high school students concurrently enrolled in high school and college classes. These funds will be used to assist several types of students: vocational/technical students pursuing a course of study defined by HB5; students participating in an early college high school experience; and dual credit students seeking to accelerate their progress toward a four-year degree.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2022	2023	2024
\$900,000	\$900,000	\$900,000

4.A. Exceptional Item Request Schedule
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2018
 TIME: 11:11:46AM

Agency code: 787

Agency name: Lamar State College - Orange

CODE	DESCRIPTION	Excp 2020	Excp 2021
	Item Name: Cosmetology Program Item Priority: 2 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	150,000	150,000
2009	OTHER OPERATING EXPENSE	50,000	50,000
5000	CAPITAL EXPENDITURES	250,000	250,000
TOTAL, OBJECT OF EXPENSE		\$450,000	\$450,000

METHOD OF FINANCING:

1	General Revenue Fund	450,000	450,000
TOTAL, METHOD OF FINANCING		\$450,000	\$450,000

FULL-TIME EQUIVALENT POSITIONS (FTE):

4.00	4.00
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DESCRIPTION / JUSTIFICATION:

Lamar State College – Orange is requesting \$900,000 (\$450,000 per year) to cover initial costs associated with establishing a cosmetology program. At this time there is no cosmetology program in the immediate Orange County area. Based on information from the Texas Labor Analysis there is a growth in the need for individuals completing a cosmetology program. There is currently an increase in the number of online job postings in this service area. The college is seeking the funding to renovate current space (in the newly acquired Workforce Education Building) for classroom and labs (\$500,000), equipment (\$300,000) and startup salaries and benefits (\$100,000). This new program would be a new category of classes for the college. The program would provide training for those seeking entry level employment. It is expected that this program will attract all strata of students; concurrently enrolled high school students, traditional high school graduates and the non-traditional students.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years: N/A
 Year established and funding source prior to receiving special item funding: N/A
 Formula funding: N/A
 Non-general revenue sources of funding: N/A
 Consequences of not funding: N/A

PCLS TRACKING KEY:

4.A. Exceptional Item Request Schedule
86th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2018
TIME: 11:11:46AM

Agency code: 787

Agency name:
Lamar State College - Orange

CODE	DESCRIPTION	Excp 2020	Excp 2021
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DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Lamar State College – Orange is requesting out-year funding to cover salaries, operating expenses, and equipment purchases for a cosmetology program.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

<u>2022</u>	<u>2023</u>	<u>2024</u>
\$450,000	\$450,000	\$450,000

4.A. Exceptional Item Request Schedule
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2018
 TIME: 11:11:46AM

Agency code: 787

Agency name:
Lamar State College - Orange

CODE	DESCRIPTION	Excp 2020	Excp 2021
	Item Name: Tuition Revenue Bond Debt Service-Academic Building Item Priority: 3 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 02-01-02 Tuition Revenue Bond Retirement		

OBJECTS OF EXPENSE:

2008	DEBT SERVICE	2,720,000	2,720,000
TOTAL, OBJECT OF EXPENSE		\$2,720,000	\$2,720,000

METHOD OF FINANCING:

1	General Revenue Fund	2,720,000	2,720,000
TOTAL, METHOD OF FINANCING		\$2,720,000	\$2,720,000

DESCRIPTION / JUSTIFICATION:

The College is requesting authorization and debt service for a proposed \$32,000,000 Tuition Revenue Bond project to design and build a facility to replace the existing Academic Center on campus. The building would house classrooms, laboratories, and faculty offices to support the academic transfer curriculum at Lamar State College – Orange.

The existing building that supports our academic transfer curriculum is over 100 years old. The building was constructed circa 1908 as three separate warehouses and subsequently connected to serve as one entity. Structurally, the building is two-story, wood frame construction. Prior to being acquired by the college, the building functioned as a bowling alley with lanes on both floors. The building has no windows or external light sources except for a short window wall added in the early 1990s during a project to enhance the northern entrance to the building.

The college acquired the building in 1971 and converted it for education use. The building has been remodeled on several occasions to house a variety of administrative and instructional functions. Since 2001, the building has been primarily used to accommodate classrooms and labs for natural science classes, information technology, and liberal arts. Additionally, the building is home to the campus computer center.

Funding of this TRB request will allow the college to proceed with the design and construction of a new 50,000 square foot facility that will give students access to modern classrooms and labs, the latest innovations in teaching technology, and a comfortable and safe environment. Additionally, the new facility will reduce maintenance and energy costs for the campus. It will provide a better learning environment for students and a better teaching environment for faculty.

Assumptions used for debt service amount was a 20 year bond at 6%.

4.A. Exceptional Item Request Schedule
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2018
 TIME: 11:11:46AM

Agency code: 787

Agency name:
Lamar State College - Orange

CODE	DESCRIPTION	Excp 2020	Excp 2021
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EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years: N/A
 Year established and funding source prior to receiving special item funding: N/A
 Formula funding: N/A
 Non-general revenue sources of funding: N/A
 Consequences of not funding: New Academic Building cannot be constructed.

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Lamar State College-Orange request out-year costs for the debt service payments, utilities, and deferred maintenance of the building.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

	2022	2023	2024
	\$2,720,000	\$2,720,000	\$2,720,000

4.A. Exceptional Item Request Schedule
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2018
 TIME: 11:11:46AM

Agency code: 787

Agency name:
Lamar State College - Orange

CODE	DESCRIPTION	Excp 2020	Excp 2021
	Item Name: Hurricane Harvey Recovery Assistance Item Priority: 4 IT Component: No Anticipated Out-year Costs: No Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request		

OBJECTS OF EXPENSE:

2009	OTHER OPERATING EXPENSE	391,105	391,105
TOTAL, OBJECT OF EXPENSE		\$391,105	\$391,105

METHOD OF FINANCING:

1	General Revenue Fund	391,105	391,105
TOTAL, METHOD OF FINANCING		\$391,105	\$391,105

DESCRIPTION / JUSTIFICATION:

Hurricane Harvey was an unprecedented weather event, and the damaging effects of the storm have been and continue to be detrimental to Lamar State College – Orange. Physically, the campus weathered the storm with a modicum of damage, and the cost of much of it has been covered by either insurance or FEMA. The human cost, however, has been much greater and is of more far-reaching circumstance. The loss of enrollment in Fall 2017 and Spring 2018 is documented, and the anticipation is that it will take several years for enrollment to rally, a reflection of how long it will take the citizens to rebound from the effects of the storm. While the enrollment loss is documented at 2%, many students never returned to campus to drop or withdraw from classes. The loss of those students was felt in Spring 2018, and it will continue to be felt in the future.

The revenue loss for fiscal year 2018 is estimated to be \$391,104.50. The loss of head count and contact hours will affect our FY 2020-21 appropriation. Many in the city and county are still working to repair or rebuild homes lost in the flood, and we expect it to be a three to four year process to regain the enrollment of those students who had to leave school to deal with more pressing matters. Lamar State College – Orange is requesting an appropriation that will allow the institution to serve the students, the community, and the state throughout the period of recovery.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years: N/A
 Year established and funding source prior to receiving special item funding: N/A
 Formula funding: N/A
 Non-general revenue sources of funding: N/A
 Consequences of not funding: N/A

4.A. Exceptional Item Request Schedule
86th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/18/2018**
TIME: **11:11:46AM**

Agency code: **787**

Agency name:
Lamar State College - Orange

<u>CODE</u>	<u>DESCRIPTION</u>	<u>Excp 2020</u>	<u>Excp 2021</u>
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PCLS TRACKING KEY:

4.B. Exceptional Items Strategy Allocation Schedule
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2018
 TIME: 11:11:46AM

Agency code: 787 Agency name: Lamar State College - Orange

Code	Description	Excp 2020	Excp 2021
Item Name: Concurrent Enrollment Grant			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
4000	GRANTS	700,000	700,000
TOTAL, OBJECT OF EXPENSE		\$700,000	\$700,000
METHOD OF FINANCING:			
1	General Revenue Fund	700,000	700,000
TOTAL, METHOD OF FINANCING		\$700,000	\$700,000

4.B. Exceptional Items Strategy Allocation Schedule
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2018
 TIME: 11:11:46AM

Agency code: 787 Agency name: Lamar State College - Orange

Code	Description	Excp 2020	Excp 2021
Item Name: Cosmetology Program			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	150,000	150,000
2009	OTHER OPERATING EXPENSE	50,000	50,000
5000	CAPITAL EXPENDITURES	250,000	250,000
TOTAL, OBJECT OF EXPENSE		\$450,000	\$450,000
METHOD OF FINANCING:			
1	General Revenue Fund	450,000	450,000
TOTAL, METHOD OF FINANCING		\$450,000	\$450,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		4.0	4.0

Agency code: 787 Agency name: Lamar State College - Orange

Code	Description	Excp 2020	Excp 2021
Item Name:	Tuition Revenue Bond Debt Service-Academic Building		
Allocation to Strategy:	2-1-2 Tuition Revenue Bond Retirement		
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	2,720,000	2,720,000
TOTAL, OBJECT OF EXPENSE		\$2,720,000	\$2,720,000
METHOD OF FINANCING:			
1	General Revenue Fund	2,720,000	2,720,000
TOTAL, METHOD OF FINANCING		\$2,720,000	\$2,720,000

Agency code: 787 Agency name: Lamar State College - Orange

Code	Description	Excp 2020	Excp 2021
Item Name: Hurricane Harvey Recovery Assistance			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
2009	OTHER OPERATING EXPENSE	391,105	391,105
TOTAL, OBJECT OF EXPENSE		\$391,105	\$391,105
METHOD OF FINANCING:			
1	General Revenue Fund	391,105	391,105
TOTAL, METHOD OF FINANCING		\$391,105	\$391,105

4.C. Exceptional Items Strategy Request
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2018
TIME: 11:11:46AM

Agency Code: **787** Agency name: **Lamar State College - Orange**

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 2 Tuition Revenue Bond Retirement

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2020	Excp 2021
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OBJECTS OF EXPENSE:

2008 DEBT SERVICE	2,720,000	2,720,000
Total, Objects of Expense	\$2,720,000	\$2,720,000

METHOD OF FINANCING:

1 General Revenue Fund	2,720,000	2,720,000
Total, Method of Finance	\$2,720,000	\$2,720,000

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Tuition Revenue Bond Debt Service-Academic Building

4.C. Exceptional Items Strategy Request
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/18/2018
TIME: 11:11:46AM

Agency Code: **787** Agency name: **Lamar State College - Orange**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 5 Exceptional Item Request

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Exp 2020	Exp 2021
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OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	150,000	150,000
2009 OTHER OPERATING EXPENSE	441,105	441,105
4000 GRANTS	700,000	700,000
5000 CAPITAL EXPENDITURES	250,000	250,000
Total, Objects of Expense	\$1,541,105	\$1,541,105

METHOD OF FINANCING:

1 General Revenue Fund	1,541,105	1,541,105
Total, Method of Finance	\$1,541,105	\$1,541,105

FULL-TIME EQUIVALENT POSITIONS (FTE):

	4.0	4.0
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Concurrent Enrollment Grant

Cosmetology Program

Hurricane Harvey Recovery Assistance

6.A. Historically Underutilized Business Supporting Schedule
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/18/2018**
 Time: **11:11:47AM**

Agency Code: **787** Agency: **Lamar State College - Orange**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year 2016 - 2017 HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2016			Total Expenditures FY 2016		HUB Expenditures FY 2017			Total Expenditures FY 2017	
			% Actual	Diff	Actual \$	% Goal	% Actual	Diff	Actual \$	% Goal		
11.2%	Heavy Construction	11.2 %	0.0%	-11.2%	\$0	\$0	11.2 %	0.0%	-11.2%	\$0	\$0	
21.1%	Building Construction	21.1 %	24.0%	2.9%	\$16,173	\$67,253	21.1 %	13.5%	-7.6%	\$1,073,224	\$7,949,950	
32.9%	Special Trade	32.9 %	1.3%	-31.6%	\$9,516	\$725,805	32.9 %	28.3%	-4.6%	\$470,422	\$1,660,236	
23.7%	Professional Services	23.7 %	0.0%	-23.7%	\$0	\$0	23.7 %	0.0%	-23.7%	\$0	\$0	
26.0%	Other Services	26.0 %	9.1%	-16.9%	\$220,208	\$2,430,378	26.0 %	16.1%	-9.9%	\$284,328	\$1,763,229	
21.1%	Commodities	21.1 %	30.0%	8.9%	\$327,105	\$1,088,681	21.1 %	34.0%	12.9%	\$573,217	\$1,687,543	
	Total Expenditures		13.3%		\$573,002	\$4,312,117		18.4%		\$2,401,191	\$13,060,958	

B. Assessment of Fiscal Year 2016 - 2017 Efforts to Meet HUB Procurement Goals

Attainment:

The agency attained and exceeded spending in two of four categories in which monies were expended (24.05% for Building and 30.05% for Commodities) of the applicable HUB goals in FY 2016. The agency attained or exceeded spending in one of five categories in which monies were expended (33.97% for Commodities) of the applicable HUB goals in FY 2017.

Applicability:

Heavy construction were not applicable for FY 2016 and FY 2017. Professional Services was not applicable for FY 2016.

Factors Affecting Attainment:

In FY 2016, this agency's total HUB expenditures were 13.29% compared to 11.3% for the State. In FY 2017, this agency's total HUB expenditures were 18.37% compared to 11.97% for the State. There was an increase in three out of the five categories (Special Trade, Other Services, and Commodities) between FY 2016 and FY 2017. Our Building Construction percentage decreased in FY 2017 due to the small total amount in FY 2016 compared to the very large total amount for FY 2017.

"Good-Faith" Efforts:

The agency made the following good faith efforts to comply with statewide HUB procurement goals per Texas Government Code 2161.181. Ensured the contract specifications, terms and conditions reflecting the agency's actual requirements were clearly stated and did not impose unreasonable or unnecessary contract requirements.

Distributed information on procurement procedures in a manner that encouraged participation in agency's contracts by all businesses.

Agency participated in several HUB events to network and create business opportunities with HUB vendors both locally and statewide.

Lamar State College-Orange
Estimated Funds Outside the Institution's Bill Pattern
2018-19 and 2020-21 Biennia

	2018-19 Biennium				2020-21 Biennium			
	<u>FY 2018 Revenue</u>	<u>FY 2019 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>	<u>FY 2020 Revenue</u>	<u>FY 2021 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 8,293,981	\$ 8,056,076	\$ 16,350,057		\$ 7,829,229	\$ 7,829,229	\$ 15,658,458	
Tuition and Fees (net of Discounts and Allowances)	1,948,050	2,016,192	3,964,242		2,016,192	2,016,192	4,032,384	
Endowment and Interest Income	21,505	15,949	37,454		15,949	15,949	31,898	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	-	-	-		-	-	-	
Total	10,263,536	10,088,217	20,351,753	45.7%	9,861,370	9,861,370	19,722,740	48.8%
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 1,909,050	\$ 2,083,250	\$ 3,992,300		\$ 2,083,250	\$ 2,083,250	\$ 4,166,500	
Higher Education Assistance Funds	1,694,343	1,694,343	3,388,686		1,694,343	1,694,343	3,388,686	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	-	-	-		-	-	-	
Total	3,603,393	3,777,593	7,380,986	16.6%	3,777,593	3,777,593	7,555,186	18.7%
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	3,628,406	3,097,485	6,725,891		3,097,485	3,097,485	6,194,970	
Federal Grants and Contracts	3,829,573	2,108,612	5,938,185		2,108,612	2,108,612	4,217,224	
State Grants and Contracts	1,000,555	355,934	1,356,489		323,365	323,365	646,730	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	369,799	186,379	556,178		186,379	186,379	372,758	
Endowment and Interest Income	377,736	238,330	616,066		238,330	238,330	476,660	
Sales and Services of Educational Activities (net)	187,027	279,075	466,102		279,075	279,075	558,150	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	-	-	-		-	-	-	
Other Income	813,583	338,902	1,152,485		338,902	338,902	677,804	
Total	10,206,679	6,604,717	16,811,396	37.7%	6,572,148	6,572,148	13,144,296	32.5%
TOTAL SOURCES	\$ 24,073,608	\$ 20,470,527	\$ 44,544,135	100.0%	\$ 20,211,111	\$ 20,211,111	\$ 40,422,222	100.0%

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

86th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2018
Time: 11:11:47AM

Agency code: 787 Agency name: Lamar State College - Orange

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			PROGRAM AMOUNT		TARGET
	2020	2021	Biennial Total	2020	2021	Biennial Total	2020	2021	Biennial Total

1 Maritime Technology Program

Category: Programs - Service Reductions (Other)

Item Comment: If the Legislature determines that a 10% decrease is necessary, Lamar State College-Orange would find it necessary to reduce requested funding for the Maritime program. This program has specialized equipment needs, and a significant portion of the initial funds received covered initial capital acquisition. Reducing the appropriation for this program will force us to postpone the acquisition of additional equipment that is essential to this initiative, creating a negative impact on student learning and program outcomes.

Strategy: 3-2-1 Maritime Technology Program

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$22,892	\$22,892	\$45,784
General Revenue Funds Total	\$0	\$0	\$0	\$22,892	\$22,892	\$45,784
Item Total	\$0	\$0	\$0	\$22,892	\$22,892	\$45,784

FTE Reductions (From FY 2020 and FY 2021 Base Request) **1.0** **1.0**

2 Maritime Technology Program

Category: Programs - Service Reductions (Other)

Item Comment: If the Legislature determines that a 10% decrease is necessary, Lamar State College-Orange would find it necessary to reduce requested funding for the Maritime program. This program has specialized equipment needs, and a significant portion of the initial funds received covered initial capital acquisition. Reducing the appropriation for this program will force us to postpone the acquisition of additional equipment that is essential to this initiative, creating a negative impact on student learning and program outcomes.

Strategy: 3-2-1 Maritime Technology Program

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

86th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2018
Time: 11:11:47AM

Agency code: 787 Agency name: Lamar State College - Orange

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			PROGRAM AMOUNT		TARGET
	2020	2021	Biennial Total	2020	2021	Biennial Total	2020	2021	Biennial Total
<u>General Revenue Funds</u>									
1 General Revenue Fund	\$0	\$0	\$0	\$22,892	\$22,892	\$45,784			
General Revenue Funds Total	\$0	\$0	\$0	\$22,892	\$22,892	\$45,784			
Item Total	\$0	\$0	\$0	\$22,892	\$22,892	\$45,784			

FTE Reductions (From FY 2020 and FY 2021 Base Request)

3 Maritime Technology Program

Category: Programs - Service Reductions (Other)

Item Comment: If the Legislature determines that a 10% decrease is necessary, Lamar State College-Orange would find it necessary to reduce requested funding for the Maritime program. This program has specialized equipment needs, and a significant portion of the initial funds received covered initial capital acquisition. Reducing the appropriation for this program will force us to postpone the acquisition of additional equipment that is essential to this initiative, creating a negative impact on student learning and program outcomes.

Strategy: 3-2-1 Maritime Technology Program

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$22,892	\$22,892	\$45,784			
General Revenue Funds Total	\$0	\$0	\$0	\$22,892	\$22,892	\$45,784			
Item Total	\$0	\$0	\$0	\$22,892	\$22,892	\$45,784			

FTE Reductions (From FY 2020 and FY 2021 Base Request)

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

86th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2018

Time: 11:11:47AM

Agency code: 787 Agency name: Lamar State College - Orange

Item Priority and Name/ <u>Method of Financing</u>	REVENUE LOSS			REDUCTION AMOUNT			PROGRAM AMOUNT		TARGET
	2020	2021	Biennial Total	2020	2021	Biennial Total	2020	2021	Biennial Total

4 Maritime Technology Program

Category: Programs - Service Reductions (Other)

Item Comment: If the Legislature determines that a 10% decrease is necessary, Lamar State College-Orange would find it necessary to reduce requested funding for the Maritime program. This program has specialized equipment needs, and a significant portion of the initial funds received covered initial capital acquisition. Reducing the appropriation for this program will force us to postpone the acquisition of additional equipment that is essential to this initiative, creating a negative impact on student learning and program outcomes.

Strategy: 3-2-1 Maritime Technology Program

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$22,891	\$22,891	\$45,782			
General Revenue Funds Total	\$0	\$0	\$0	\$22,891	\$22,891	\$45,782			
Item Total	\$0	\$0	\$0	\$22,891	\$22,891	\$45,782			

FTE Reductions (From FY 2020 and FY 2021 Base Request)

5 Allied Health Programs

Category: Programs - Service Reductions (Other)

Item Comment: If the Legislature determines that a 10% decrease is necessary, Lamar State College-Orange would find it necessary to reduce requested funding for the Allied Health Programs. Reducing the appropriation for these programs will force us to postpone the acquisition of equipment that is essential to this initiative, creating a negative impact on student learning and program outcomes.

Strategy: 3-1-1 Allied Health Programs

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

86th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2018
Time: 11:11:47AM

Agency code: 787 Agency name: Lamar State College - Orange

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			PROGRAM AMOUNT		TARGET
	2020	2021	Biennial Total	2020	2021	Biennial Total	2020	2021	Biennial Total
<u>General Revenue Funds</u>									
1 General Revenue Fund	\$0	\$0	\$0	\$22,891	\$22,891	\$45,782			
General Revenue Funds Total	\$0	\$0	\$0	\$22,891	\$22,891	\$45,782			
Item Total	\$0	\$0	\$0	\$22,891	\$22,891	\$45,782			
FTE Reductions (From FY 2020 and FY 2021 Base Request)					1.0	1.0			

6 Allied Health Programs

Category: Programs - Service Reductions (Other)

Item Comment: If the Legislature determines that a 10% decrease is necessary, Lamar State College-Orange would find it necessary to reduce requested funding for the Allied Health Programs. Reducing the appropriation for these programs will force us to postpone the acquisition of equipment that is essential to this initiative, creating a negative impact on student learning and program outcomes.

Strategy: 3-1-1 Allied Health Programs

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$22,891	\$22,891	\$45,782			
General Revenue Funds Total	\$0	\$0	\$0	\$22,891	\$22,891	\$45,782			
Item Total	\$0	\$0	\$0	\$22,891	\$22,891	\$45,782			

FTE Reductions (From FY 2020 and FY 2021 Base Request)

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

86th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2018

Time: 11:11:47AM

Agency code: 787 Agency name: Lamar State College - Orange

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			PROGRAM AMOUNT		TARGET
	2020	2021	Biennial Total	2020	2021	Biennial Total	2020	2021	Biennial Total

7 Allied Health Programs

Category: Programs - Service Reductions (Other)

Item Comment: If the Legislature determines that a 10% decrease is necessary, Lamar State College-Orange would find it necessary to reduce requested funding for the Allied Health Programs. Reducing the appropriation for these programs will force us to postpone the acquisition of equipment that is essential to this initiative, creating a negative impact on student learning and program outcomes.

Strategy: 3-1-1 Allied Health Programs

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$22,891	\$22,891	\$45,782			
General Revenue Funds Total	\$0	\$0	\$0	\$22,891	\$22,891	\$45,782			
Item Total	\$0	\$0	\$0	\$22,891	\$22,891	\$45,782			

FTE Reductions (From FY 2020 and FY 2021 Base Request)

8 Allied Health Programs

Category: Programs - Service Reductions (Other)

Item Comment: If the Legislature determines that a 10% decrease is necessary, Lamar State College-Orange would find it necessary to reduce requested funding for the Allied Health Programs. Reducing the appropriation for these programs will force us to postpone the acquisition of equipment that is essential to this initiative, creating a negative impact on student learning and program outcomes.

Strategy: 3-1-1 Allied Health Programs

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

86th Regular Session, Agency Submission, Version 1
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Agency code: 787 Agency name: Lamar State College - Orange

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			PROGRAM AMOUNT		TARGET
	2020	2021	Biennial Total	2020	2021	Biennial Total	2020	2021	Biennial Total

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$22,891	\$22,891	\$45,782			
General Revenue Funds Total	\$0	\$0	\$0	\$22,891	\$22,891	\$45,782			
Item Total	\$0	\$0	\$0	\$22,891	\$22,891	\$45,782			

FTE Reductions (From FY 2020 and FY 2021 Base Request)

9 Hold Harmless

Category: Administrative - Operating Expenses

Item Comment: If the Legislature determines that a 10% decrease is necessary, Lamar State College-Orange would find it necessary to reduce requested funding for Hold Harmless. This funding was appropriated to the college to ensure consistent biennial funding when the college's enrollment decreased and formula funding decreased. Hold Harmless allows the college to not face severe budget cuts due to the downturn in revenue.

Strategy: 1-1-8 Hold Harmless

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$10,929	\$10,929	\$21,858			
General Revenue Funds Total	\$0	\$0	\$0	\$10,929	\$10,929	\$21,858			
Item Total	\$0	\$0	\$0	\$10,929	\$10,929	\$21,858			

FTE Reductions (From FY 2020 and FY 2021 Base Request)

1.0 1.0

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

86th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2018
Time: 11:11:47AM

Agency code: 787 Agency name: Lamar State College - Orange

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			PROGRAM AMOUNT		TARGET
	2020	2021	Biennial Total	2020	2021	Biennial Total	2020	2021	Biennial Total

10 Hold Harmless

Category: Administrative - Operating Expenses

Item Comment: If the Legislature determines that a 10% decrease is necessary, Lamar State College-Orange would find it necessary to reduce requested funding for Hold Harmless. This funding was appropriated to the college to ensure consistent biennial funding when the college's enrollment decreased and formula funding decreased. Hold Harmless allows the college to not face severe budget cuts due to the downturn in revenue.

Strategy: 1-1-8 Hold Harmless

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$10,929	\$10,929	\$21,858			
General Revenue Funds Total	\$0	\$0	\$0	\$10,929	\$10,929	\$21,858			
Item Total	\$0	\$0	\$0	\$10,929	\$10,929	\$21,858			

FTE Reductions (From FY 2020 and FY 2021 Base Request)

11 Hold Harmless

Category: Administrative - Operating Expenses

Item Comment: If the Legislature determines that a 10% decrease is necessary, Lamar State College-Orange would find it necessary to reduce requested funding for Hold Harmless. This funding was appropriated to the college to ensure consistent biennial funding when the college's enrollment decreased and formula funding decreased. Hold Harmless allows the college to not face severe budget cuts due to the downturn in revenue.

Strategy: 1-1-8 Hold Harmless

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

86th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2018

Time: 11:11:47AM

Agency code: 787 Agency name: Lamar State College - Orange

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			PROGRAM AMOUNT		TARGET
	2020	2021	Biennial Total	2020	2021	Biennial Total	2020	2021	Biennial Total

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$10,929	\$10,929	\$21,858			
General Revenue Funds Total	\$0	\$0	\$0	\$10,929	\$10,929	\$21,858			
Item Total	\$0	\$0	\$0	\$10,929	\$10,929	\$21,858			

FTE Reductions (From FY 2020 and FY 2021 Base Request)

12 Hold Harmless

Category: Administrative - Operating Expenses

Item Comment: If the Legislature determines that a 10% decrease is necessary, Lamar State College-Orange would find it necessary to reduce requested funding for Hold Harmless. This funding was appropriated to the college to ensure consistent biennial funding when the college's enrollment decreased and formula funding decreased. Hold Harmless allows the college to not face severe budget cuts due to the downturn in revenue.

Strategy: 1-1-8 Hold Harmless

General Revenue Funds

1 General Revenue Fund	\$0	\$0	\$0	\$10,929	\$10,929	\$21,858			
General Revenue Funds Total	\$0	\$0	\$0	\$10,929	\$10,929	\$21,858			
Item Total	\$0	\$0	\$0	\$10,929	\$10,929	\$21,858			

FTE Reductions (From FY 2020 and FY 2021 Base Request)

6.I. Percent Biennial Base Reduction Options

10 % REDUCTION

86th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2018

Time: 11:11:47AM

Agency code: 787 Agency name: Lamar State College - Orange

Item Priority and Name/ <u>Method of Financing</u>	REVENUE LOSS			REDUCTION AMOUNT			PROGRAM AMOUNT		TARGET
	2020	2021	Biennial Total	2020	2021	Biennial Total	2020	2021	Biennial Total
AGENCY TOTALS									
General Revenue Total				\$226,847	\$226,847	\$453,694			\$453,694
Agency Grand Total	\$0	\$0	\$0	\$226,847	\$226,847	\$453,694			\$453,694
Difference, Options Total Less Target									
Agency FTE Reductions (From FY 2020 and FY 2021 Base Request)				3.0	3.0				
Article Total				\$226,847	\$226,847	\$453,694			
Statewide Total				\$226,847	\$226,847	\$453,694			

6.L. Document Production Standards

Summary of Savings Due to Improved Document Production Standards

Agency Code:	Agency Name:	Prepared By:
787	Lamar State College-Orange	Jamie Oltz

Documented Production Standards Strategies	Estimated 2018	Budgeted 2019
1.	\$0	\$0
2.	\$0	\$0
3.	\$0	\$0
4.	\$0	\$0
Total, All Strategies	\$0	\$0
Total Estimated Paper Volume Reduced	-	-

Description:	<p>There are no additional savings to report for Lamar State College-Orange since the passage of HB5.</p>
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General Revenue (GR) & General Revenue Dedicated (GR-D) Baseline

DATE: 10/18/2018

86th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

TIME: 11:11:48AM

Agency code:

Agency name: **Lamar State College - Orange**

GR Baseline Request Limit = \$4,536,944

GR-D Baseline Request Limit = \$0

Strategy/Strategy Option/Rider

2020 Funds

2021 Funds

**Biennial
Cumulative GR**

**Biennial
Cumulative Ded**

Page #

FTEs	Total	GR	Ded	FTEs	Total	GR	Ded			
Strategy: 1 - 1 - 1	Academic Education									
55.0	0	0	0	55.0	0	0	0	0	0	_____
Strategy: 1 - 1 - 2	Vocational/Technical Education									
39.3	0	0	0	39.3	0	0	0	0	0	_____
94.3				94.3				*****GR-D Baseline Request Limit=\$0*****		
Strategy: 1 - 1 - 3	Staff Group Insurance Premiums									
0.0	600,000	0	600,000	0.0	600,000	0	600,000	0	1,200,000	_____
Strategy: 1 - 1 - 6	Texas Public Education Grants									
0.0	425,557	0	425,557	0.0	429,813	0	429,813	0	2,055,370	_____
Strategy: 1 - 1 - 8	Hold Harmless									
8.3	437,176	437,176	0	8.3	437,175	437,175	0	874,351	2,055,370	_____
Strategy: 2 - 1 - 1	E&G Space Support									
4.0	0	0	0	4.0	0	0	0	874,351	2,055,370	_____
Strategy: 2 - 1 - 2	Tuition Revenue Bond Retirement									
0.0	918,315	918,315	0	0.0	912,337	912,337	0	2,705,003	2,055,370	_____
Strategy: 2 - 1 - 5	Small Institution Supplement									
7.1	0	0	0	7.1	0	0	0	2,705,003	2,055,370	_____
Strategy: 3 - 1 - 1	Allied Health Programs									
4.5	363,656	363,656	0	4.5	363,656	363,656	0	3,432,315	2,055,370	_____
Strategy: 3 - 2 - 1	Maritime Technology Program									
4.0	310,196	310,196	0	4.0	310,196	310,196	0	4,052,707	2,055,370	_____
122.2				122.2				*****GR Baseline Request Limit=\$4,536,944*****		
Strategy: 3 - 4 - 1	Institutional Enhancement									
17.8	1,157,445	1,157,445	0	17.8	1,157,444	1,157,444	0	6,367,596	2,055,370	_____

General Revenue (GR) & General Revenue Dedicated (GR-D) Baseline

DATE: 10/18/2018

86th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

TIME: 11:11:48AM

Agency code:

Agency name: **Lamar State College - Orange**

GR Baseline Request Limit = \$4,536,944

GR-D Baseline Request Limit = \$0

Strategy/Strategy Option/Rider				2020 Funds				2021 Funds				Biennial Cumulative GR	Biennial Cumulative Ded	Page #
FTEs	Total	GR	Ded	FTEs	Total	GR	Ded							
Excp Item: 1	Concurrent Enrollment Grant													
0.0	700,000	700,000	0	0.0	700,000	700,000	0		7,767,596	2,055,370				
Strategy Detail for Excp Item: 1														
Strategy: 3 - 5 - 1	Exceptional Item Request													
0.0	700,000	700,000	0	0.0	700,000	700,000	0							
Excp Item: 2	Cosmetology Program													
4.0	450,000	450,000	0	4.0	450,000	450,000	0		8,667,596	2,055,370				
Strategy Detail for Excp Item: 2														
Strategy: 3 - 5 - 1	Exceptional Item Request													
4.0	450,000	450,000	0	4.0	450,000	450,000	0							
Excp Item: 3	Tuition Revenue Bond Debt Service-Academic Building													
0.0	2,720,000	2,720,000	0	0.0	2,720,000	2,720,000	0		14,107,596	2,055,370				
Strategy Detail for Excp Item: 3														
Strategy: 2 - 1 - 2	Tuition Revenue Bond Retirement													
0.0	2,720,000	2,720,000	0	0.0	2,720,000	2,720,000	0							
Excp Item: 4	Hurricane Harvey Recovery Assistance													
0.0	391,105	391,105	0	0.0	391,105	391,105	0		14,889,806	2,055,370				
Strategy Detail for Excp Item: 4														
Strategy: 3 - 5 - 1	Exceptional Item Request													
0.0	391,105	391,105	0	0.0	391,105	391,105	0							
144.0	\$8,473,450	\$7,447,893	\$1,025,557	144.0	\$8,471,726	\$7,441,913	1,029,813							

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787 Lamar State College - Orange					
	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
Gross Tuition					
Gross Resident Tuition	2,015,920	1,981,085	2,107,491	2,036,194	2,056,556
Gross Non-Resident Tuition	2,136,925	2,143,232	2,339,266	2,282,162	2,304,984
Gross Tuition	4,152,845	4,124,317	4,446,757	4,318,356	4,361,540
Less: Resident Waivers and Exemptions (excludes Hazlewood)	(19,510)	(24,814)	(21,195)	(21,407)	(21,621)
Less: Non-Resident Waivers and Exemptions	(1,896,588)	(1,905,722)	(1,944,843)	(1,964,291)	(1,983,934)
Less: Hazlewood Exemptions	(47,258)	(50,231)	(55,067)	(55,618)	(56,174)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	0	0	0	0	0
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	200	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	2,189,489	2,143,750	2,425,652	2,277,040	2,299,811
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(427,053)	(386,914)	(421,344)	(425,557)	(429,813)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	1,762,436	1,756,836	2,004,308	1,851,483	1,869,998

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787 Lamar State College - Orange					
	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
Student Teaching Fees	0	0	0	0	0
Special Course Fees	0	0	0	0	0
Laboratory Fees	24,976	30,581	27,198	27,470	27,745
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	1,787,412	1,787,417	2,031,506	1,878,953	1,897,743
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	17,185	21,505	15,949	16,108	16,269
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	17,185	21,505	15,949	16,108	16,269
Subtotal, Other Educational and General Income	1,804,597	1,808,922	2,047,455	1,895,061	1,914,012
Less: O.A.S.I. Applicable to Educational and General	(84,406)	(85,240)	(88,525)	(91,181)	(93,916)
Local Funds Payrolls					
Less: Teachers Retirement System and ORP	(74,127)	(74,563)	(67,941)	(67,941)	(67,941)
Proportionality for Educational and General Funds					
Less: Staff Group Insurance Premiums	(392,649)	(590,219)	(600,000)	(600,000)	(600,000)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	1,253,415	1,058,900	1,290,989	1,135,939	1,152,155
Reconciliation to Summary of Request for FY 2017-2019					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	427,053	386,914	421,344	425,557	429,813
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	392,649	590,219	600,000	600,000	600,000
Plus: Board-authorized Tuition Income	0	0	0	0	0
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0

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787 Lamar State College - Orange					
	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	(200)	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	2,073,117	2,035,833	2,312,333	2,161,496	2,181,968

Schedule 2: Selected Educational, General and Other Funds

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787 Lamar State College - Orange

	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2017, 2018, 2019)	10,535	10,021	10,121	10,121	10,121
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	0	0	0	0
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2017, 2018, 2019)	0	0	0	0	0
Other (Itemize)					
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	312,700	310,143	313,244	313,244	313,244
B-on-Time Program	0	0	0	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	0	0	0	0	0
Subtotal, General Revenue Transfers	323,235	320,164	323,365	323,365	323,365
General Revenue HEF for Operating Expenses	0	0	0	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2017, 2018, 2019)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	1,434,450	1,434,450	1,434,450
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	3,598,819	3,848,084	3,989,674	3,989,674	3,989,674
Indirect Cost Recovery (Sec. 145.001(d))	110,607	106,194	1,000	1,000	1,000
Correctional Managed Care Contracts	0	0	0	0	0

787 Lamar State College - Orange

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	84.72%				
GR-D/Other %	15.28%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	68	58	10	68	6
2a Employee and Children	19	16	3	19	1
3a Employee and Spouse	13	11	2	13	2
4a Employee and Family	14	12	2	14	1
5a Eligible, Opt Out	2	2	0	2	0
6a Eligible, Not Enrolled	9	8	1	9	0
Total for This Section	125	107	18	125	10
PART TIME ACTIVES					
1b Employee Only	0	0	0	0	0
2b Employee and Children	0	0	0	0	0
3b Employee and Spouse	0	0	0	0	0
4b Employee and Family	0	0	0	0	0
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	6	5	1	6	0
Total for This Section	6	5	1	6	0
Total Active Enrollment	131	112	19	131	10

787 Lamar State College - Orange

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	0	0	0	0	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	68	58	10	68	6
2e Employee and Children	19	16	3	19	1
3e Employee and Spouse	13	11	2	13	2
4e Employee and Family	14	12	2	14	1
5e Eligible, Opt Out	2	2	0	2	0
6e Eligible, Not Enrolled	9	8	1	9	0
Total for This Section	125	107	18	125	10

787 Lamar State College - Orange

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	68	58	10	68	6
2f Employee and Children	19	16	3	19	1
3f Employee and Spouse	13	11	2	13	2
4f Employee and Family	14	12	2	14	1
5f Eligible, Opt Out	2	2	0	2	0
6f Eligible, Not Enrolled	15	13	2	15	0
Total for This Section	131	112	19	131	10

Schedule 4: Computation of OASI
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Agency 787 Lamar State College - Orange

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2017		2018		2019		2020		2021	
	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	84.5162	\$460,720	84.7207	\$472,640	85.0000	\$501,643	85.0000	\$516,692	85.0000	\$532,193
Other Educational and General Funds (% to Total)	15.4838	\$84,406	15.2793	\$85,240	15.0000	\$88,525	15.0000	\$91,181	15.0000	\$93,916
Health-Related Institutions Patient Income (% to Total)	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Grand Total, OASI (100%)	100.0000	\$545,126	100.0000	\$557,880	100.0000	\$590,168	100.0000	\$607,873	100.0000	\$626,109

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

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787 Lamar State College - Orange

Description	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	7,169,578	7,523,901	6,688,506	6,889,161	7,095,836
Employer Contribution to TRS Retirement Programs	317,282	321,106	299,620	299,620	299,620
Gross Educational and General Payroll - Subject To ORP Retirement	0	0	0	0	0
Employer Contribution to ORP Retirement Programs	161,460	166,896	153,321	153,321	153,321
Proportionality Percentage					
General Revenue	84.5162 %	84.7207 %	85.0000 %	85.0000 %	85.0000 %
Other Educational and General Income	15.4838 %	15.2793 %	15.0000 %	15.0000 %	15.0000 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	74,127	74,563	67,941	67,941	67,941
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Differential Percentage	1.9000 %	1.9000 %	1.9000 %	1.9000 %	1.9000 %
Gross Payroll Subject to Differential - Optional Retirement Program	1,028,495	972,650	828,317	828,317	828,317
Total Differential	19,541	18,480	15,738	15,738	15,738

Schedule 6: Constitutional Capital Funding
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787 Lamar State College - Orange

Activity	Act 2017	Act 2018	Bud 2019	Est 2020	Est 2021
A. PUF Bond Proceeds Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
B. HEF General Revenue Allocation	1,694,343	1,694,343	1,694,343	1,694,343	1,694,343
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	173,100	173,100	173,100
Furnishings & Equipment	0	28,552	53,429	53,429	53,429
Computer Equipment & Infrastructure	108,998	53,059	80,200	80,200	80,200
Reserve for Future Consideration	1,244,545	1,251,981	1,047,514	1,047,514	1,047,514
HEF for Debt Service	340,800	342,300	340,100	340,100	340,100
Other (Itemize)					
HEF Annual Allocations					
Vehicles	0	18,451	0	0	0

Schedule 7: Personnel
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2018
 Time: 11:11:49AM

Agency code: **787** Agency name: **Lamar State College - Orange**

	Actual 2017	Actual 2018	Budgeted 2019	Estimated 2020	Estimated 2021
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	60.7	58.2	63.7	69.0	69.0
Educational and General Funds Non-Faculty Employees	77.3	76.3	71.9	71.0	71.0
Subtotal, Directly Appropriated Funds	138.0	134.5	135.6	140.0	140.0
GRAND TOTAL	138.0	134.5	135.6	140.0	140.0

Part B.
Personnel Headcount

Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	88.0	83.0	88.0	93.0	93.0
Educational and General Funds Non-Faculty Employees	81.0	80.0	82.0	82.0	82.0
Subtotal, Directly Appropriated Funds	169.0	163.0	170.0	175.0	175.0
GRAND TOTAL	169.0	163.0	170.0	175.0	175.0

Schedule 7: Personnel
 86th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/18/2018
 Time: 11:11:49AM

Agency code: **787** Agency name: **Lamar State College - Orange**

	Actual 2017	Actual 2018	Budgeted 2019	Estimated 2020	Estimated 2021
PART C.					
Salaries					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	\$3,739,183	\$3,678,027	\$3,905,271	\$4,022,429	\$4,143,102
Educational and General Funds Non-Faculty Employees	\$3,715,482	\$3,846,227	\$4,029,768	\$4,150,661	\$4,275,181
Subtotal, Directly Appropriated Funds	\$7,454,665	\$7,524,254	\$7,935,039	\$8,173,090	\$8,418,283
GRAND TOTAL	\$7,454,665	\$7,524,254	\$7,935,039	\$8,173,090	\$8,418,283

Agency 787 Lamar State College - Orange

Project Priority:	Project Code:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	\$ 32,000,000	\$ 32,000,000	\$ 640
Name of Proposed Facility:	Project Type:			
Academic Building	Construct			
Location of Facility:	Type of Facility:			
Main Campus	Classrooms			
Project Start Date:	Project Completion Date:			
09/01/2019	01/31/2022			
Gross Square Feet:	Net Assignable Square Feet in Project			
50,000	40,000			

Project Description

The existing Academic Building is over 100 years old and was constructed circa 1908 as three separate warehouses and subsequently connected to serve as one entity. It has reached the end of its useful life and needs to be replaced. Funding of this TRB request will allow the college to proceed with the design and construction of a new 50,000 square foot facility that will give students access to modern classrooms and labs, the latest innovations in teaching technology, and a comfortable and safe environment. Additionally, the new facility will reduce maintenance and energy costs for the campus. It will provide a better learning environment for students and a better teaching environment for faculty.

Schedule 8C: Tuition Revenue Bonds Request by Project
 86th Regular Session, Agency Submission, Version 1

Agency Code: 787

Agency Name: Lamar State College - Orange

Project Name	Authorization Year	Estimated Final Payment Date	Requested Amount 2020	Requested Amount 2021
Renovation of Various Buildings	2001	3/15/2022	\$ 147,065.00	\$ 141,587.00
MultiPurpose Education Building	2016	3/15/2032	\$ 771,250.00	\$ 770,750.00
			\$ -	\$ -
			\$ -	\$ -
			\$ -	\$ -
			\$ 918,315.00	\$ 912,337.00

787 Lamar State College - Orange

Allied Health Programs

(1) Year Non-Formula Support Item First Funded:	2016
Year Non-Formula Support Item Established:	2016
Original Appropriation:	\$577,000

(2) Mission:

The mission of this non-formula support item is to expand Allied Health course offerings at Lamar State College-Orange to better meet the needs of the local health care community while enhancing employment prospects for our students. Planned new course offerings will be Physical Therapy Assisting, Health Management Information Systems, Paramedic Technology, and RN Associates degree program. The programs will support salary costs associated with academic and student support programs.

(3) (a) Major Accomplishments to Date:

Physical Therapy program curriculum design is complete. Physical Therapy program space is identified and is under renovation. A community needs assessment confirmed the need for a Physical Therapy Assisting program.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Develop new cohorts for program. Increase program enrollment and further develop course offerings. A new RN associate program will be developed.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

Students enrolled will qualify for Formula Funding. No Formula Funding received for FY 18/19 as the program was being developed during the last base period.

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

787 Lamar State College - Orange

(9) Impact of Not Funding:

The consequences of not funding this non-formula support item is program development would cease for new course offerings in Physical Therapy Assisting, Health Management Information Systems, Paramedic Technology, and RN associate degree program.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

No

(11) Non-Formula Support Associated with Time Frame:

Once additional Allied Health programs are self-supporting, the non-formula support will no longer be requested.

(12) Benchmarks:

When programs generate formula funding to sufficiently cover program costs.

(13) Performance Reviews:

Physical Therapy program curriculum design is complete. Physical Therapy program space is identified and is under renovation. A community needs assessment confirmed the need for a Physical Therapy Assisting program.

787 Lamar State College - Orange

Concurrent Enrollment Grant

(1) Year Non-Formula Support Item First Funded:	2020
Year Non-Formula Support Item Established:	2020
Original Appropriation:	\$1,400,000

(2) Mission:

The mission of Concurrent Enrollment Grant is to request waiver and scholarship funding to assist high school students concurrently enrolled in high school and college classes. A significant number of high school students in our area qualify as first generation college students. Many of these potential students are economically disadvantaged and are part of an under represented demographic group. They have no familiarity with higher education and often lack the confidence to attempt college studies. These funds will be used to assist several types of students: vocational/technical students pursuing a course of study defined by HB5; students participating in an early college high school experience; and dual credit students seeking to accelerate their progress toward a four year degree. These funds will assist the college in meeting the goals outline in the 60x30TX plan.

(3) (a) Major Accomplishments to Date:

The college's dual credit and early high school programs are approximately 27% of our total enrollment.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The college would like to see the percentage and total number of dual credit and early high school students grow by offering scholarship funding to students in need.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

Formula funding for these students does not fully account for the tuition and fee revenue foregone by the waivers and scholarships applied.

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

787 Lamar State College - Orange

(9) Impact of Not Funding:

The consequences of not funding this non-formula support item is that it will restrict the ability of the College to recapture the tuition and fee revenue not collected by offering the concurrent enrolled students waivers and scholarships.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Yes

(11) Non-Formula Support Associated with Time Frame:

The non-formula support for Concurrent Enrollment Grant will continue to be requested in order for Lamar State College - Orange to continue to offer waivers and scholarships to concurrently enrolled high school students.

(12) Benchmarks:

N/A - This non-formula support item requires on-going support.

(13) Performance Reviews:

The college's dual credit and early high school programs are approximately 27% of our total enrollment.

787 Lamar State College - Orange

Cosmetology Program

(1) Year Non-Formula Support Item First Funded:	2020
Year Non-Formula Support Item Established:	2020
Original Appropriation:	\$900,000

(2) Mission:

The mission of this non-formula support item is to establish a new cosmetology program due to the lack of one being in the immediate area of Orange County. The college plans to renovate current space in the Workforce Education Building for classrooms and labs, purchase equipment, and hire staff to run the program.

(3) (a) Major Accomplishments to Date:

No major accomplishments to date because program has not begun.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The cosmetology program would provide training for those seeking entry level employment in its industry. It is expected that this program will attract all strata of students; concurrently enrolled high school students, traditional high school graduates and the non-traditional students.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

Students enrolled will qualify for Formula Funding.

(6) Category:

Start-Up

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

Lamar State College - Orange would miss the opportunity to establish a new program that does not exist in the area currently and therefore, would miss the opportunity to attract and enroll additional students.

787 Lamar State College - Orange

(10) Non-Formula Support Needed on Permanent Basis/Discontin

No

(11) Non-Formula Support Associated with Time Frame:

Once the Cosmetology program is self-supporting the non-formula support will no longer be needed.

(12) Benchmarks:

When program generates formula funding to sufficiently cover program costs.

(13) Performance Reviews:

Establish new Cosmetology program.

787 Lamar State College - Orange

Hurricane Harvey Recovery Assistance

(1) Year Non-Formula Support Item First Funded:	2020
Year Non-Formula Support Item Established:	2020
Original Appropriation:	\$782,210

(2) Mission:

The mission of this Non-formula Support Item is to recapture the loss of tuition revenue caused by Hurricane Harvey.

(3) (a) Major Accomplishments to Date:

None - Lamar State College - Orange and the surrounding area continues to recover from Hurricane Harvey.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

This non-formula support item will help Lamar State College-Orange recapture the tuition and fee revenue lost due to Hurricane Harvey. The college's operations and expenses continue as normal, but the college now has less revenue to operate with due to Hurricane Harvey.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

Lamar State College- Orange would have to cut operating costs due to the decline in tuition and fee revenue, or the college would have to utilize its non-recurring resources to operate the college and its recurring costs.

787 Lamar State College - Orange

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

No

(11) Non-Formula Support Associated with Time Frame:

Ending in 2021

(12) Benchmarks:

Once the citizens of the surrounding area rebound, there is hope that enrollment will improve.

(13) Performance Reviews:

The mission of this Non-formula Support Item is to recapture the loss of tuition revenue caused by Hurricane Harvey.

787 Lamar State College - Orange

Institutional Enhancement (Academic & Student Support)

(1) Year Non-Formula Support Item First Funded:	2000
Year Non-Formula Support Item Established:	2000
Original Appropriation:	\$1,099,987

(2) Mission:

Non-formula support item funding is used to supplement faculty salaries and other institutional operating costs for various vocational and technical training programs. This non-formula support item has assisted the institution in providing needed funding so the College can deliver necessary instruction, purchase equipment and support the needs of new programs. A reduction in these funds will result in the reduction of class offerings, instructional equipment purchases, professional development for faculty, and scholarship aid to students.

(3) (a) Major Accomplishments to Date:

The Institutional Enhancement appropriation is used to fund faculty salaries and support related instructional costs for classrooms. Due to expanding course offerings in Industrial Technology and Allied Health programs in recent years, these funds are critical to meet additional faculty salary demands. In addition, funds are used to purchase needed equipment.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Due to reduced state appropriations, the college relies upon Institutional Enhancement funding to adequately meet the instructional needs of the campus. These funds will enable the campus to achieve its mission and goals in FY 2018 and FY 2019.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Institutional Enhancement

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

787 Lamar State College - Orange

(9) Impact of Not Funding:

Failure to fund this request will severely restrict the ability of Lamar State College-Orange to maintain operations and to respond to unique opportunities for expanding educational opportunity. Faculty salaries must be funded as a key component of program operations. It will impair the campus efforts to keep abreast of current technology and implement new programs. It would reduce available financial aid and have a negative impact on student recruitment and retention.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Yes

(11) Non-Formula Support Associated with Time Frame:

This non-formula support item for Institutional Enhancement will continue to be needed in order to meet the instructional needs of the Lamar State College - Orange campus.

(12) Benchmarks:

N/A - This non-formula support items requires on-going support.

(13) Performance Reviews:

The Institutional Enhancement appropriation is used to fund faculty salaries and support related instructional costs for classrooms. Due to expanding course offerings in Industrial Technology and Allied Health programs in recent years, these funds are critical to meet additional faculty salary demands. In addition, funds are used to purchase needed equipment.

787 Lamar State College - Orange

Maritime Technology Program

(1) Year Non-Formula Support Item First Funded: 2016
Year Non-Formula Support Item Established: 2016
Original Appropriation: \$500,000

(2) Mission:

The mission of the Maritime Program is to serve the needs of the Maritime interests operating the Sabine-Neches Waterway and adjacent offshore waters. The Sabine-Neches Waterway is the nation's fourth largest waterway and plays a critical role in transporting petrochemical and military resources. The mission of this program provides training for those seeking entry level and intermediate level employment and provides professional development opportunities for those currently certified in the Maritime industry.

(3) (a) Major Accomplishments to Date:

The Maritime Technology Program funding provided the funds to secure a program director that has many years of experience as a university Maritime instructor as well as industry experience. Specialized equipment has been secured and Coast Guard approved curriculum has been identified. Campus space was identified and renovations are almost complete.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Develop new cohorts for program. Expand course offerings using simulation equipment. This will in turn increase the need for additional faculty.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

Students enrolled will qualify for Formula Funding. No Formula Funding received for FY 18/19 as the program was being developed during the last base period.

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

787 Lamar State College - Orange

(9) Impact of Not Funding:

Failure to fund this request will prohibit growth in the program and eliminate program development progress made thus far by Lamar State College-Orange to develop this new Maritime Technology Program. Failure to fund will restrict the ability of Lamar State College-Orange to respond to unique prospects for expanding educational opportunity for the public. It further limits employment opportunities for those seeking employment in the Maritime industry.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

No

(11) Non-Formula Support Associated with Time Frame:

Once the Maritime program is self-supporting, the non-formula support will no longer be requested.

(12) Benchmarks:

When program generates formula funding to sufficiently cover program costs.

(13) Performance Reviews:

The Maritime Technology Program funding provided the funds to secure a program director that has many years of experience as a university Maritime instructor as well as industry experience. Specialized equipment has been secured and Coast Guard approved curriculum has been identified. Campus space was identified and renovations are almost complete.
